



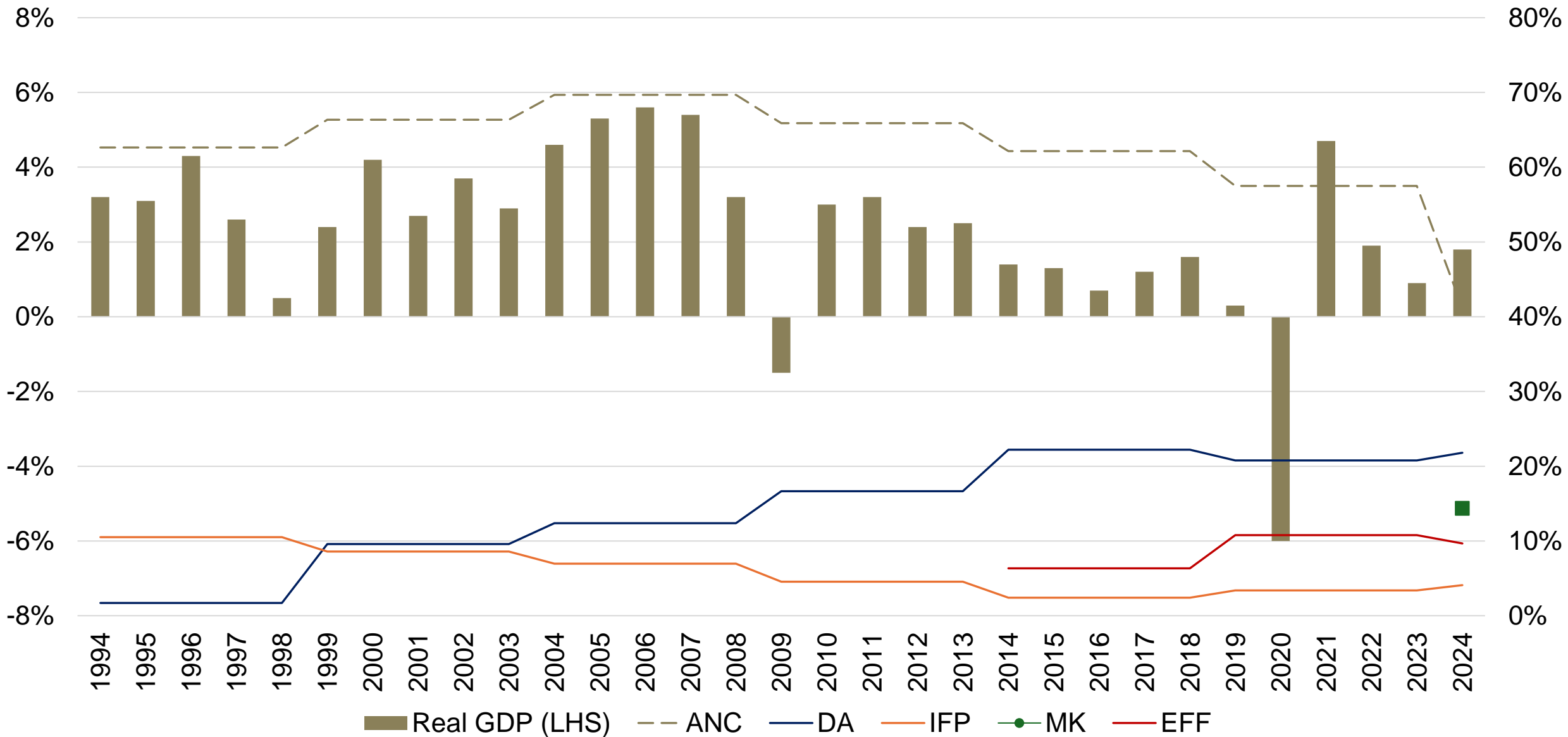
FRANS CRONJE
PRIVATE CLIENTS



A MACRO-ECONOMIC
PERSPECTIVE: The South
African table grape
industry & key factors
impacting its exports

MAIN POLITICAL PARTIES SUPPORT LEVELS | PARTY
DEMOGRAPHICS | LIVING CONDITIONS | FIXED
INVESTMENT OUTLOOK | ENERGY OUTLOOK |
UNEMPLOYMENT & EDUCATION | SENTIMENT & SA
INTEREST RATES | SA'S FISCAL OUTLOOK | PUBLIC OPINION
| SA SCENARIOS

Political trends for all main parties and real GDP growth, 1994-2024



Nelson Mandela

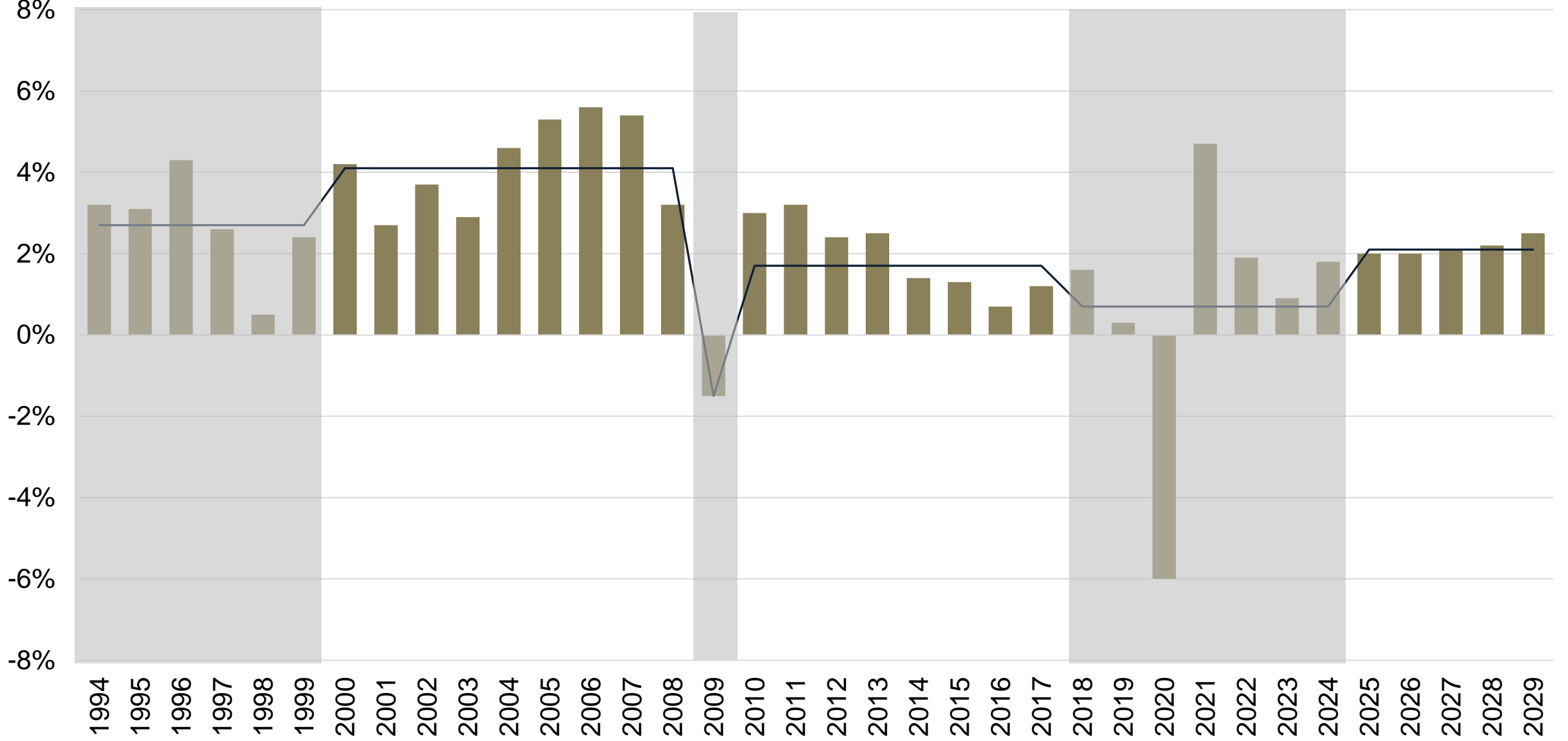
Thabo Mbeki

KM

Jacob Zuma

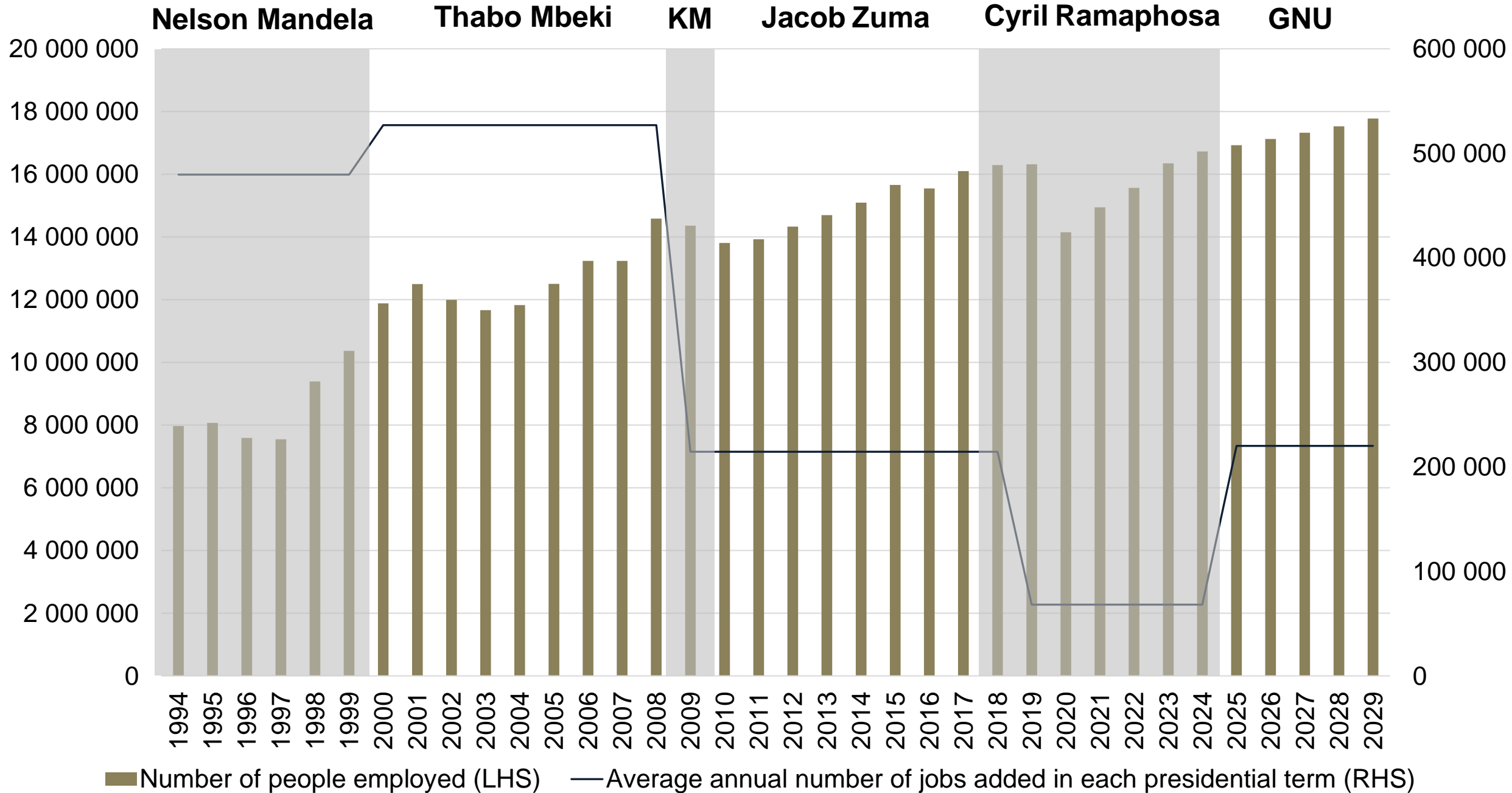
Cyril Ramaphosa

GNU

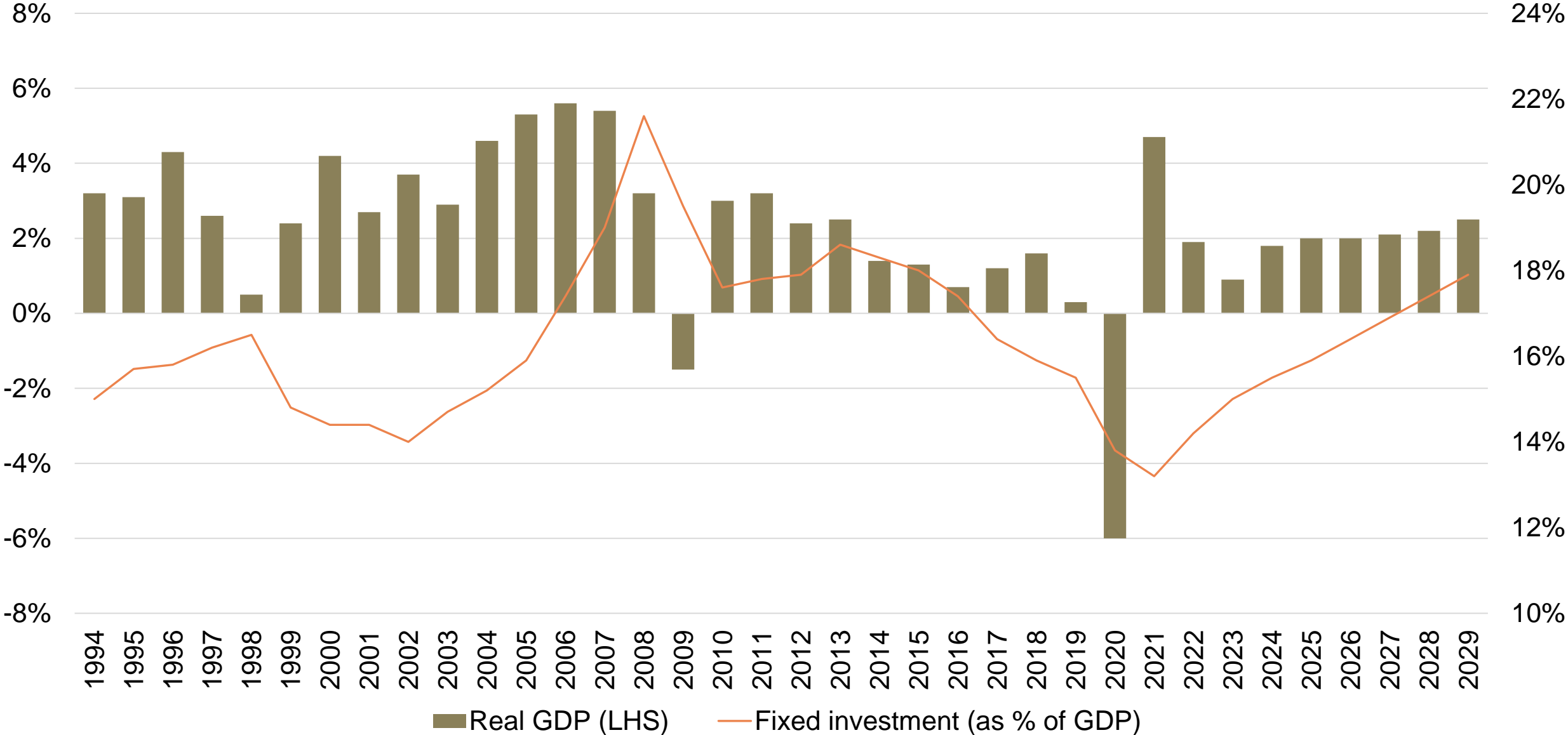


■ Real GDP growth

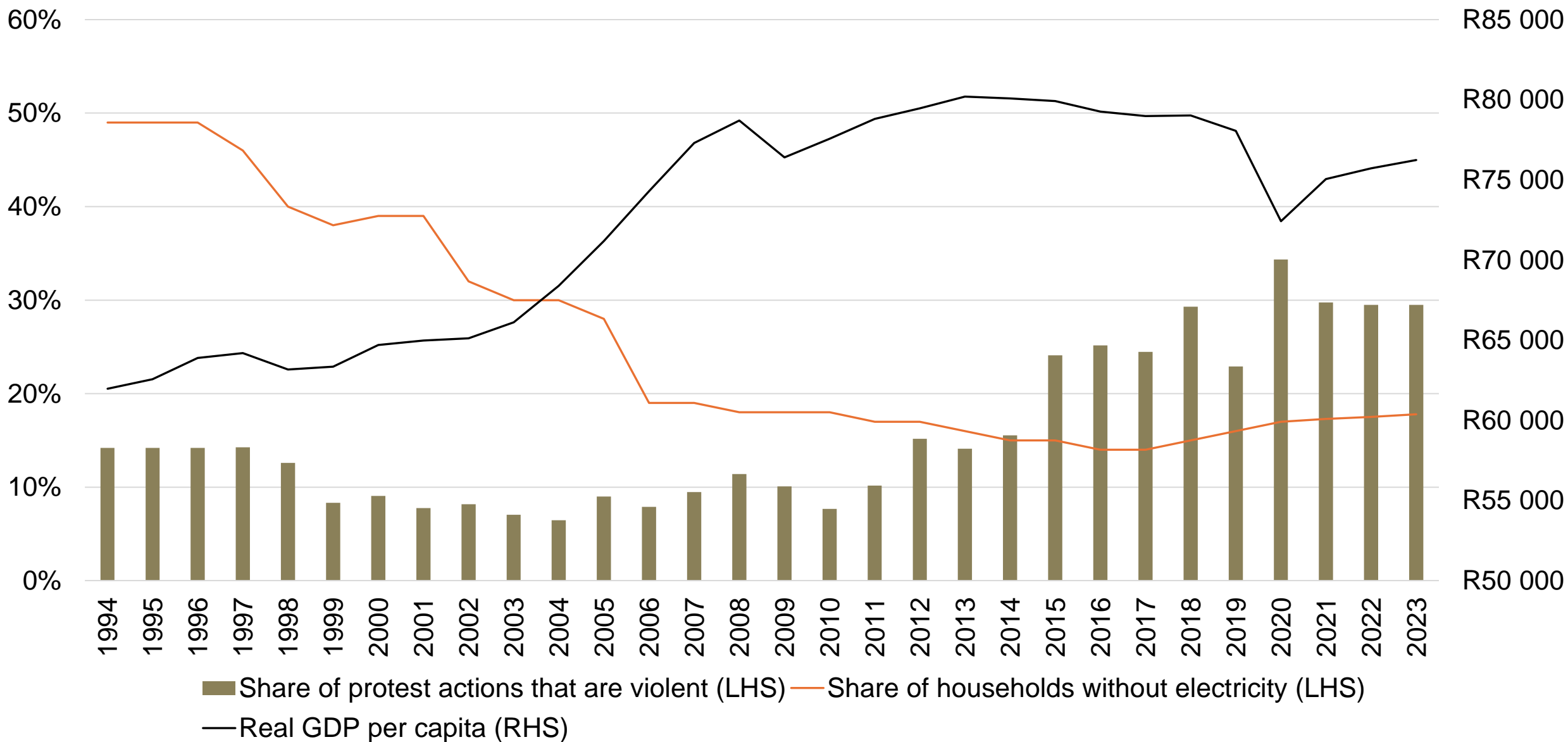
— Average annual real GDP growth by presidential term



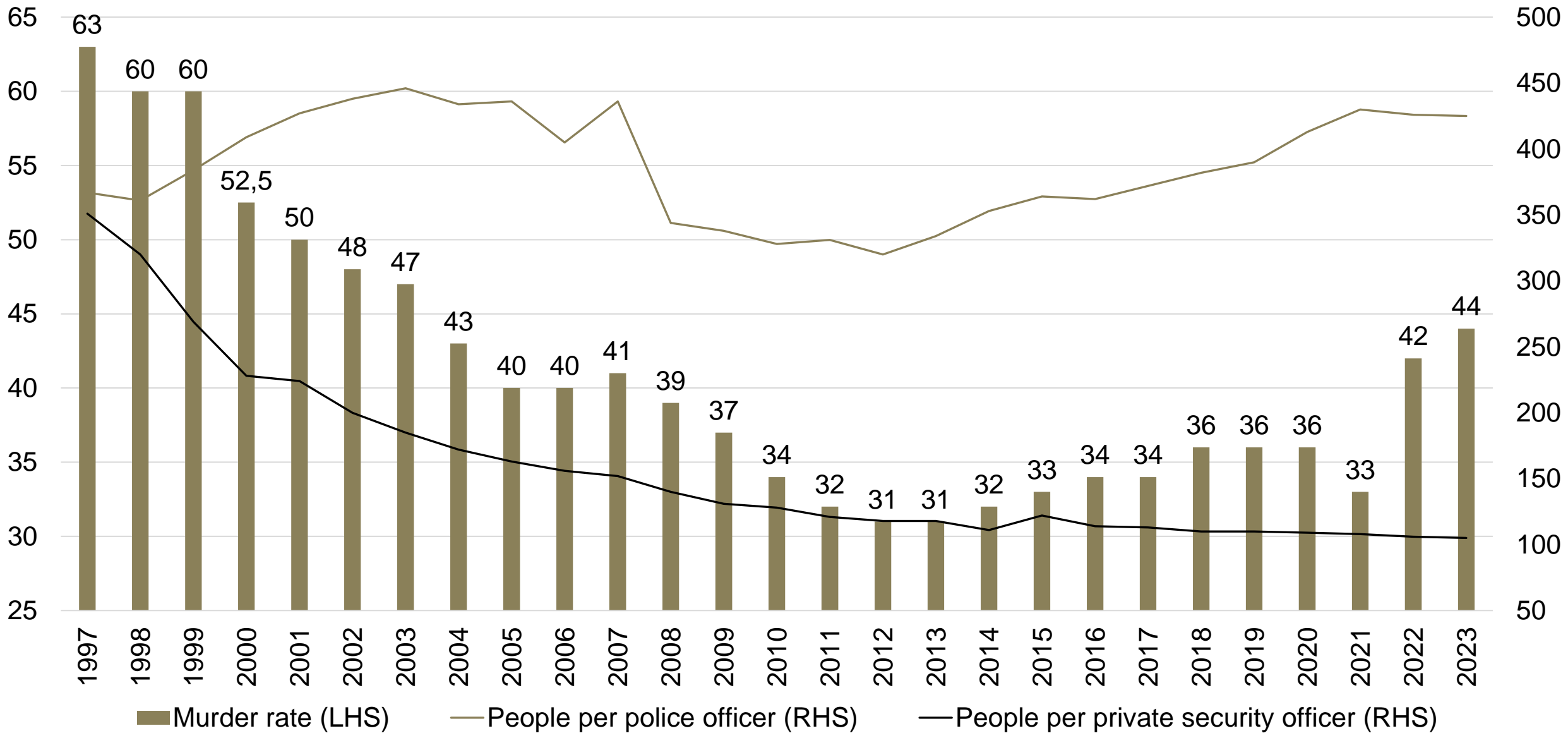
Real GDP growth and fixed investment, 1994-2029



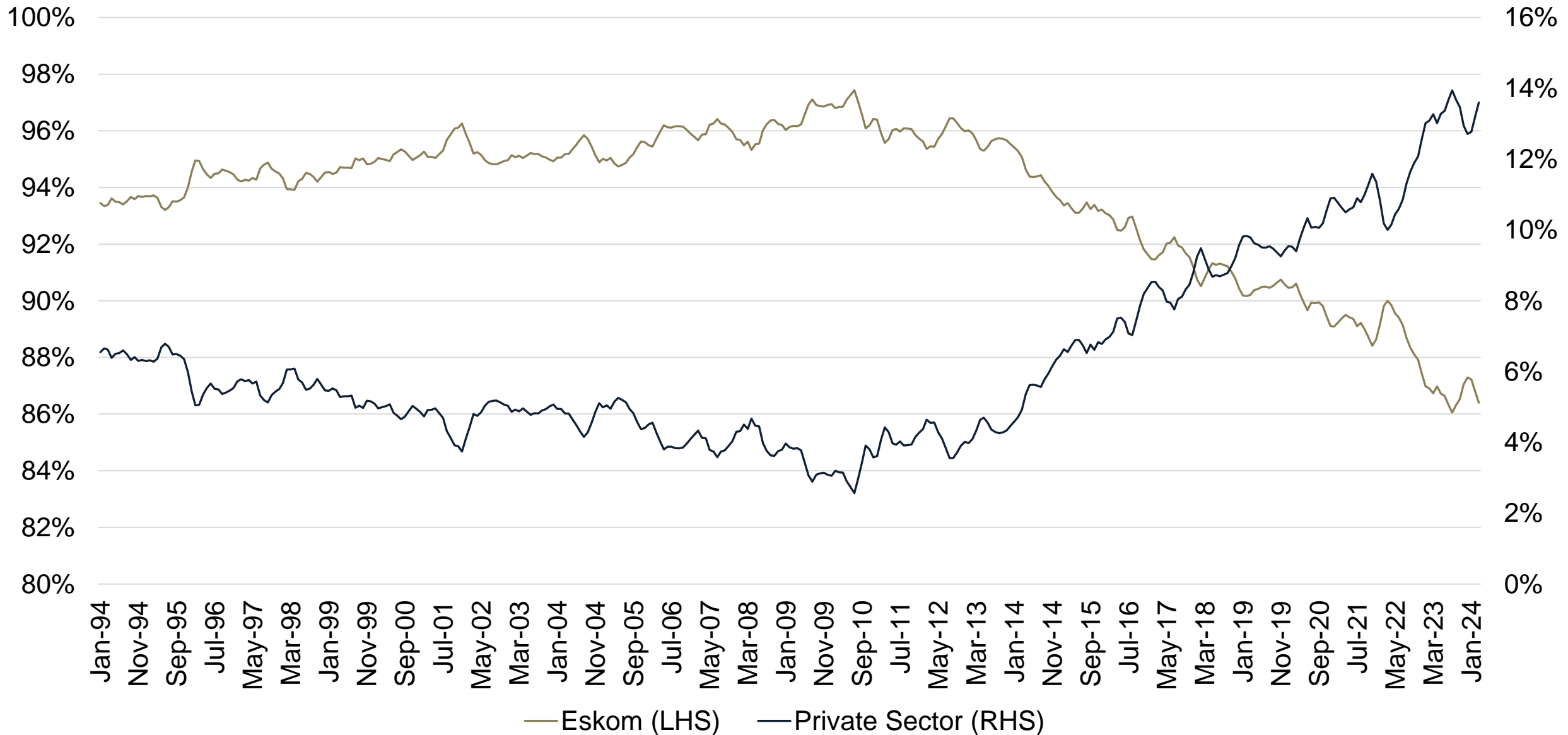
SA living conditions, 1994-2023



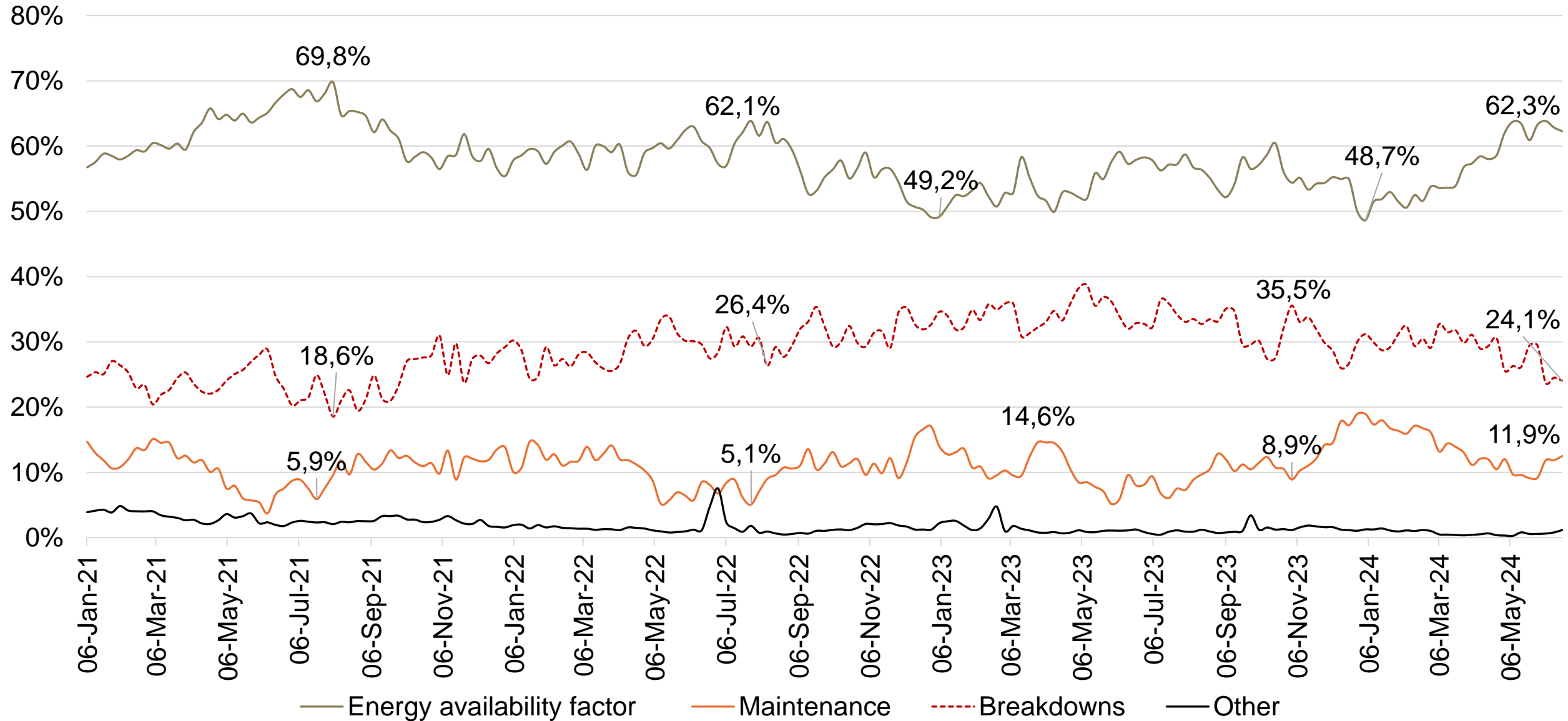
Murder rate and South Africans per police officer, 1997-2023



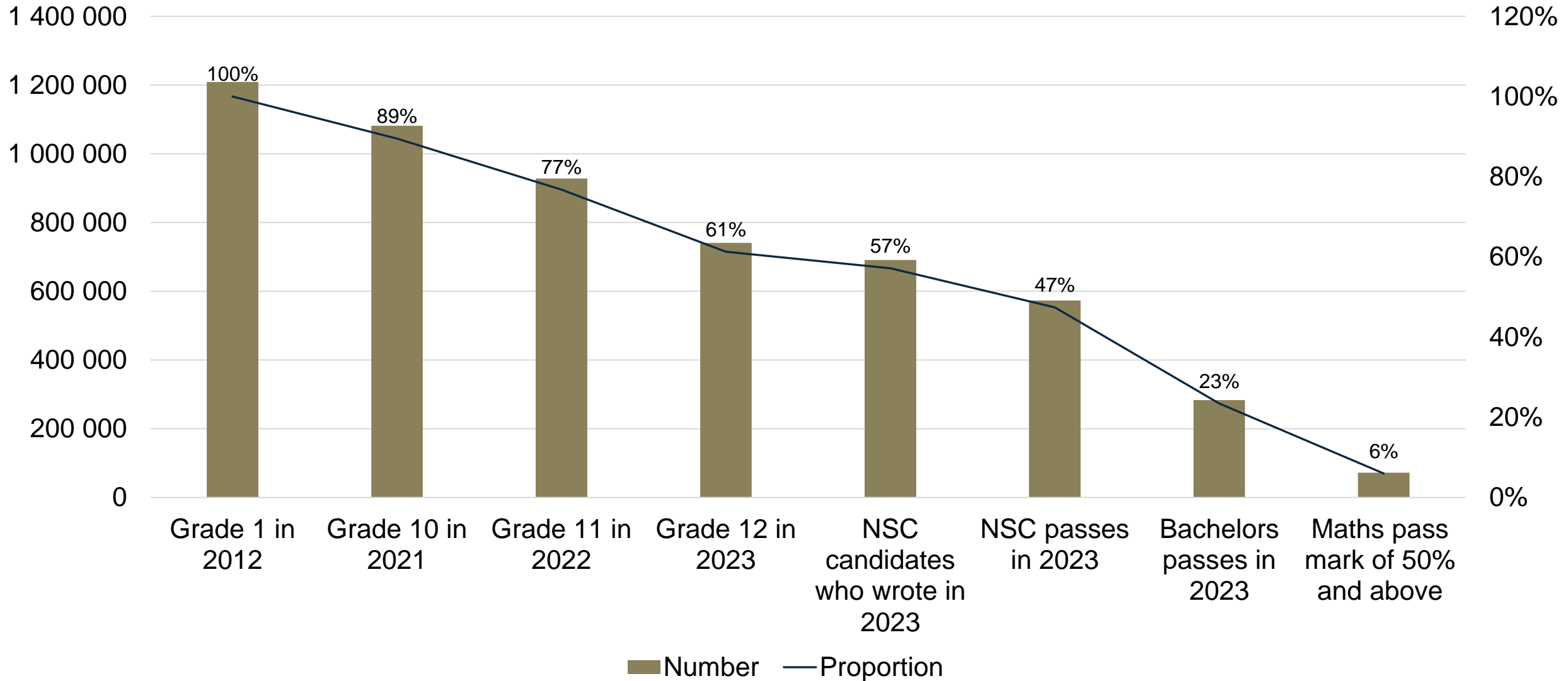
Electricity production by type, 1994-2024



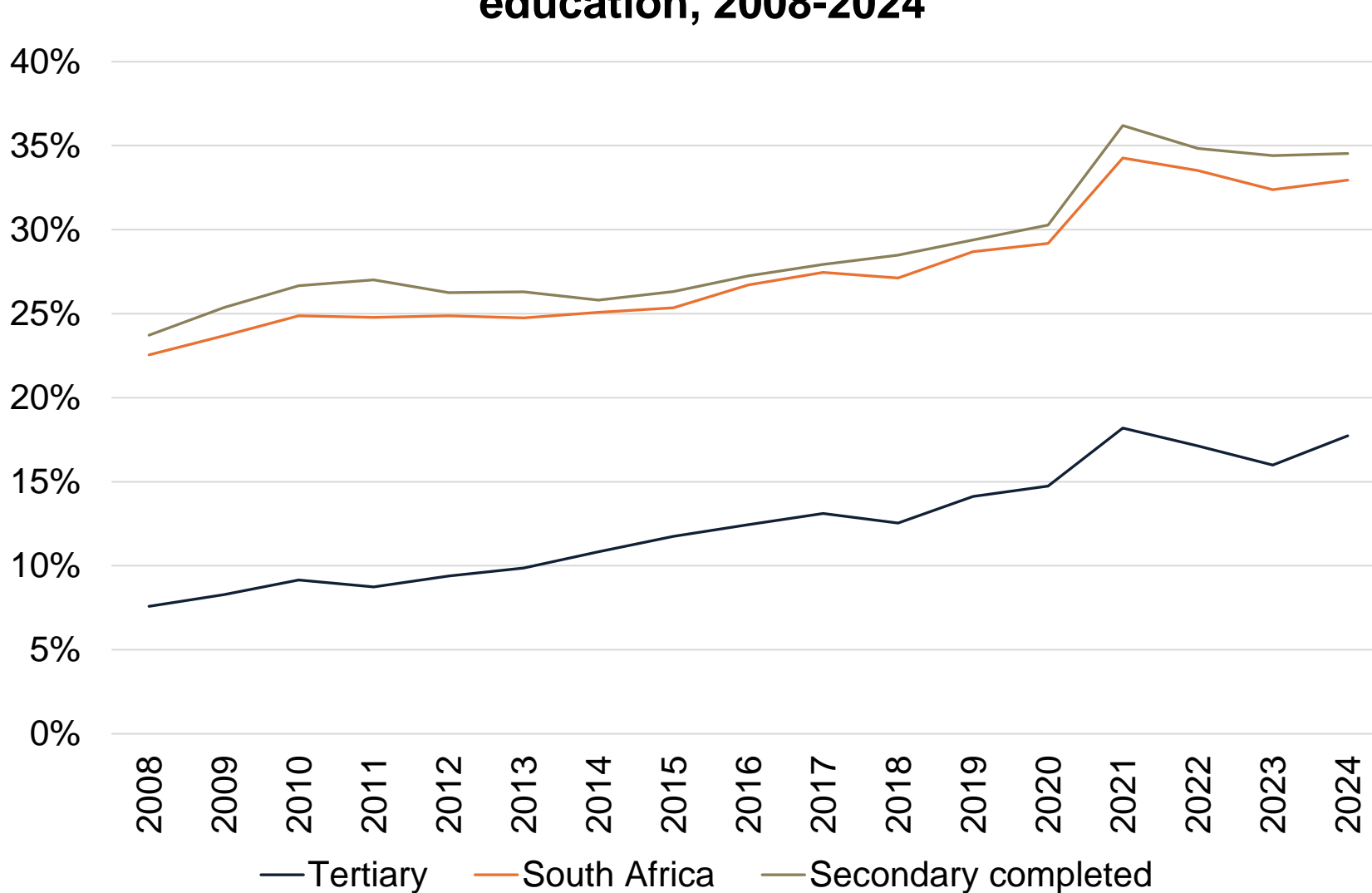
Eskom electricity generation, 2021-2024



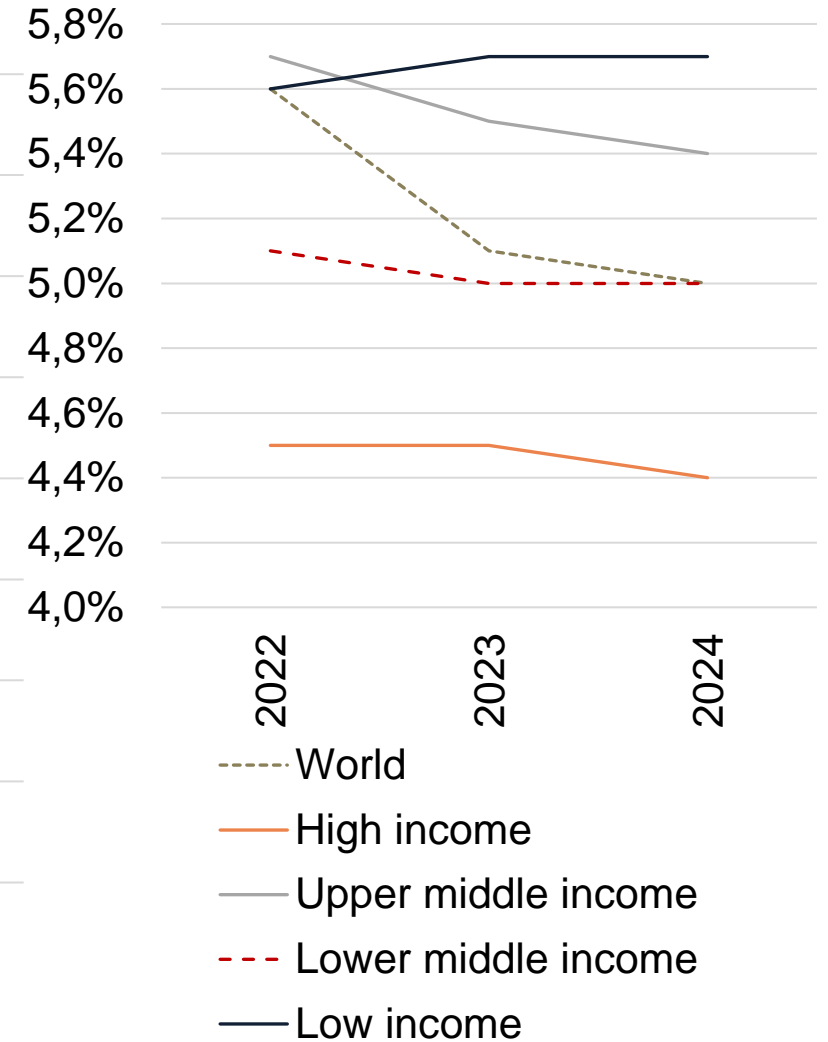
High school throughput



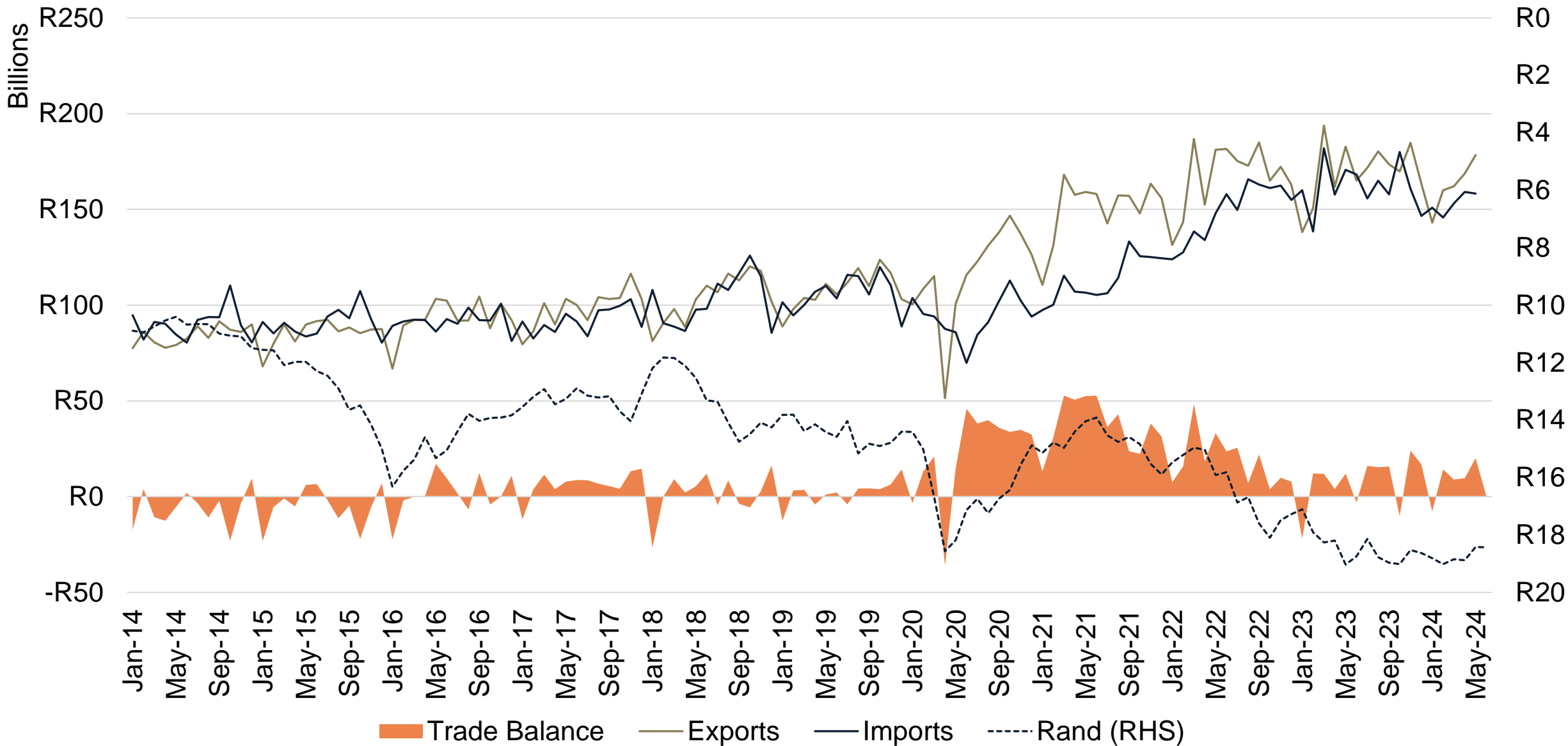
Unemployment rates by the highest level of education, 2008-2024



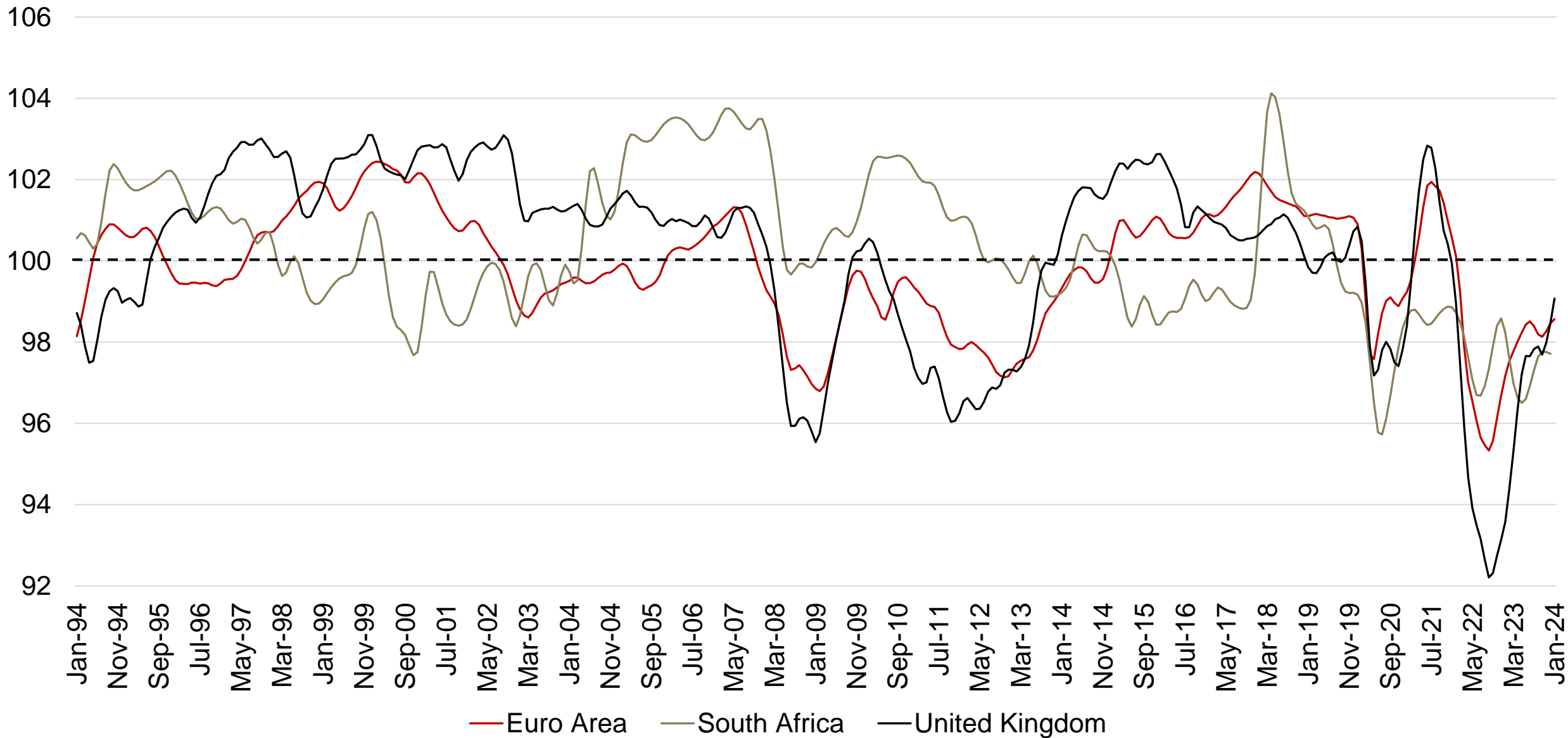
World unemployment



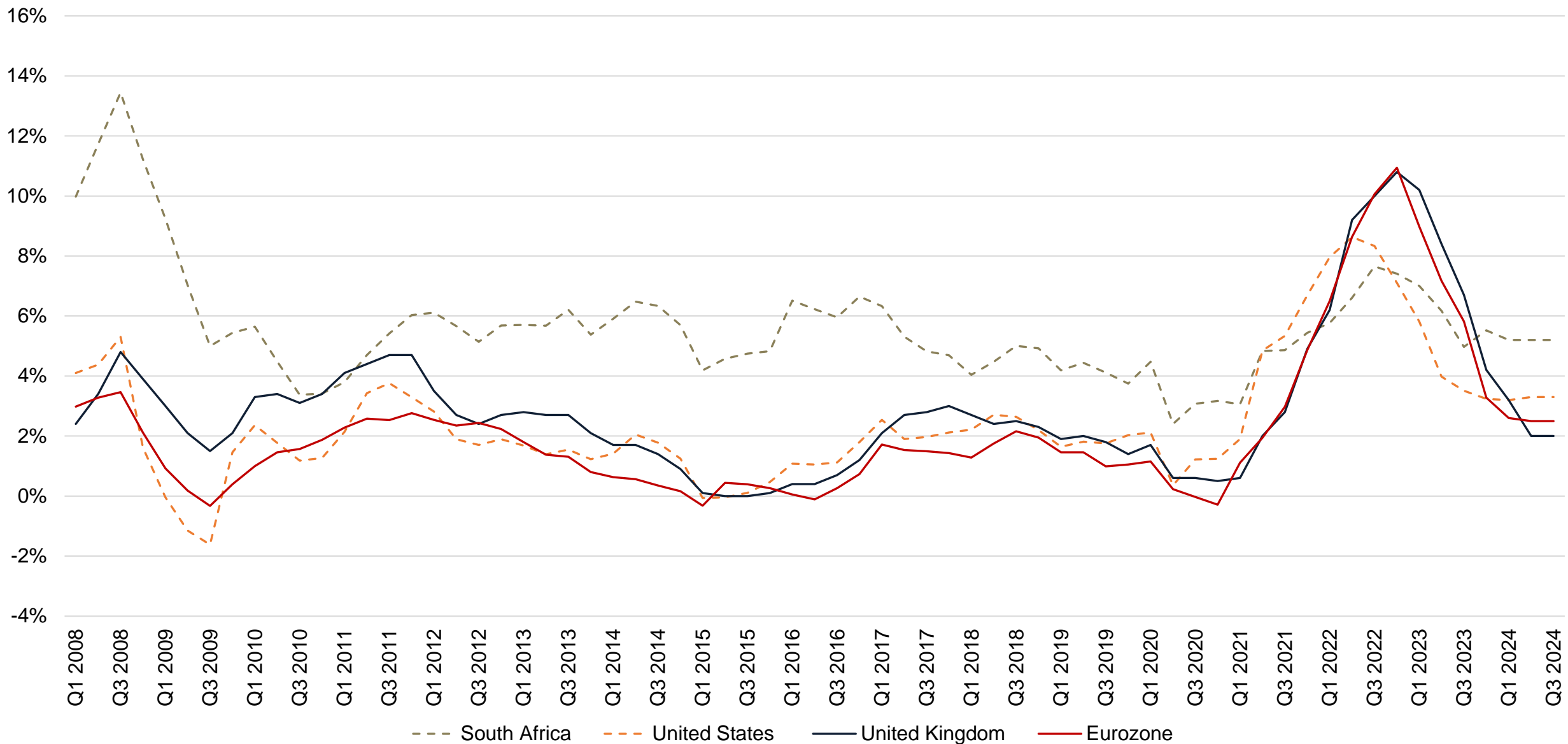
Value of exports and imports, 2014-2024



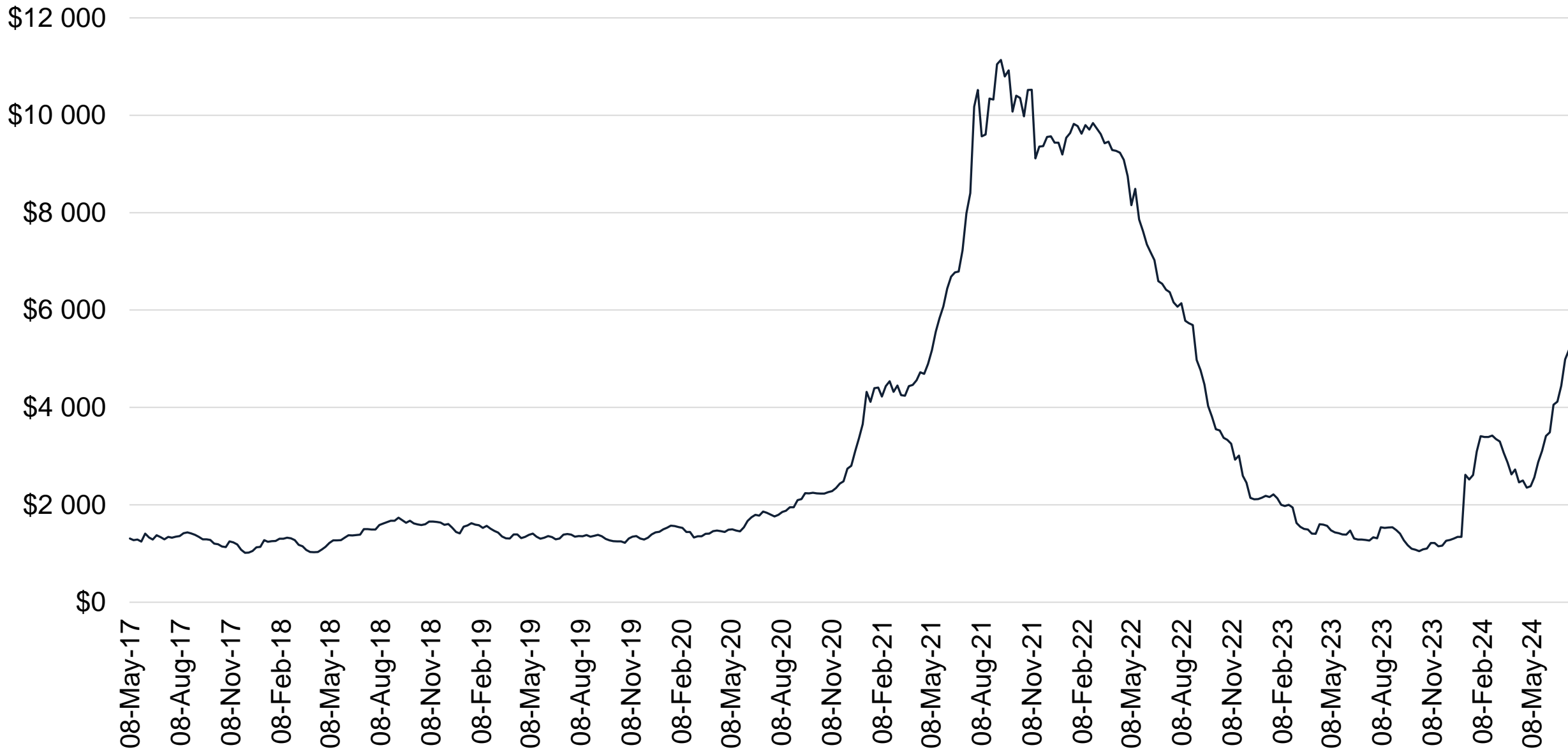
Consumer confidence for selected regions, 1994-2024



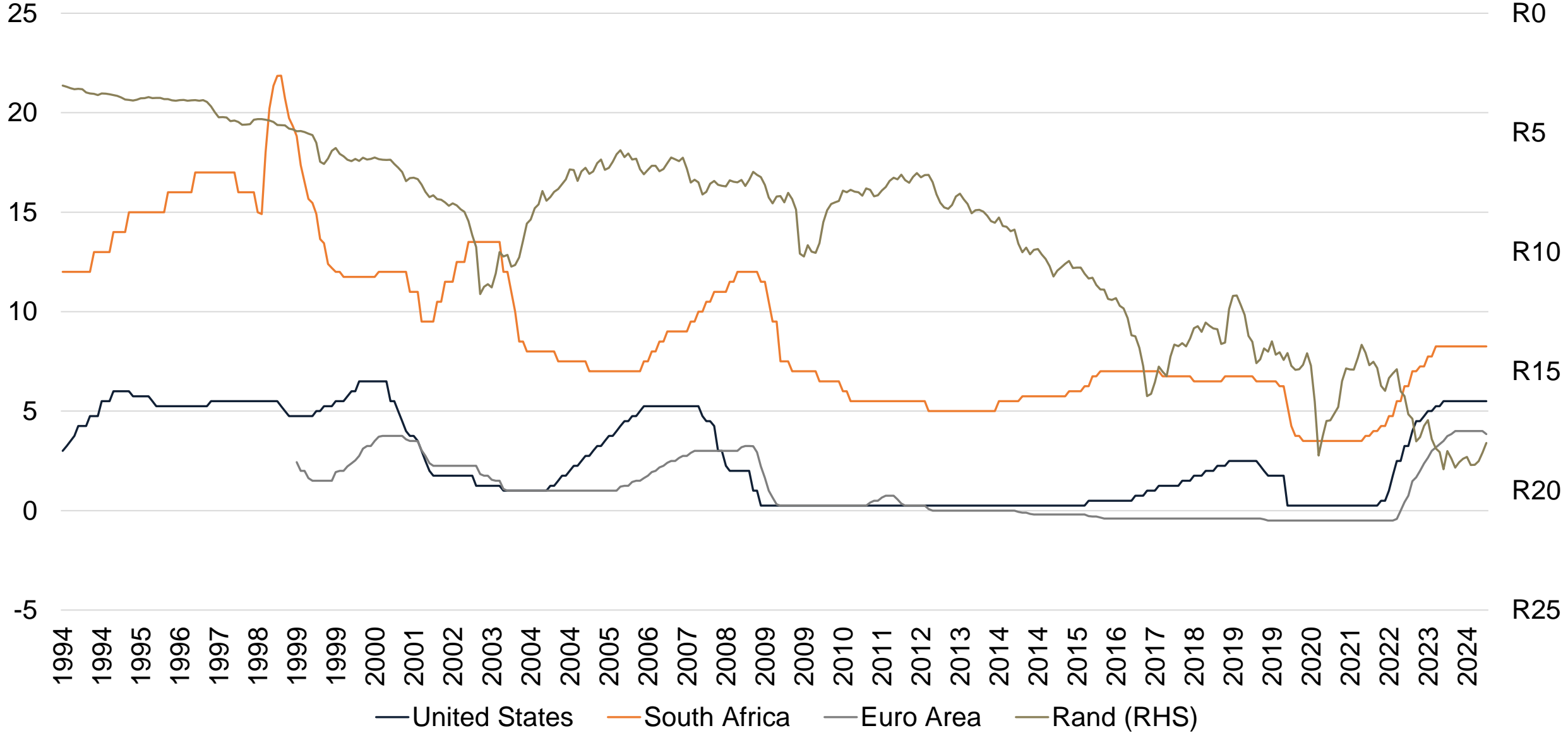
Consumer inflation for selected countries, 2008-2024



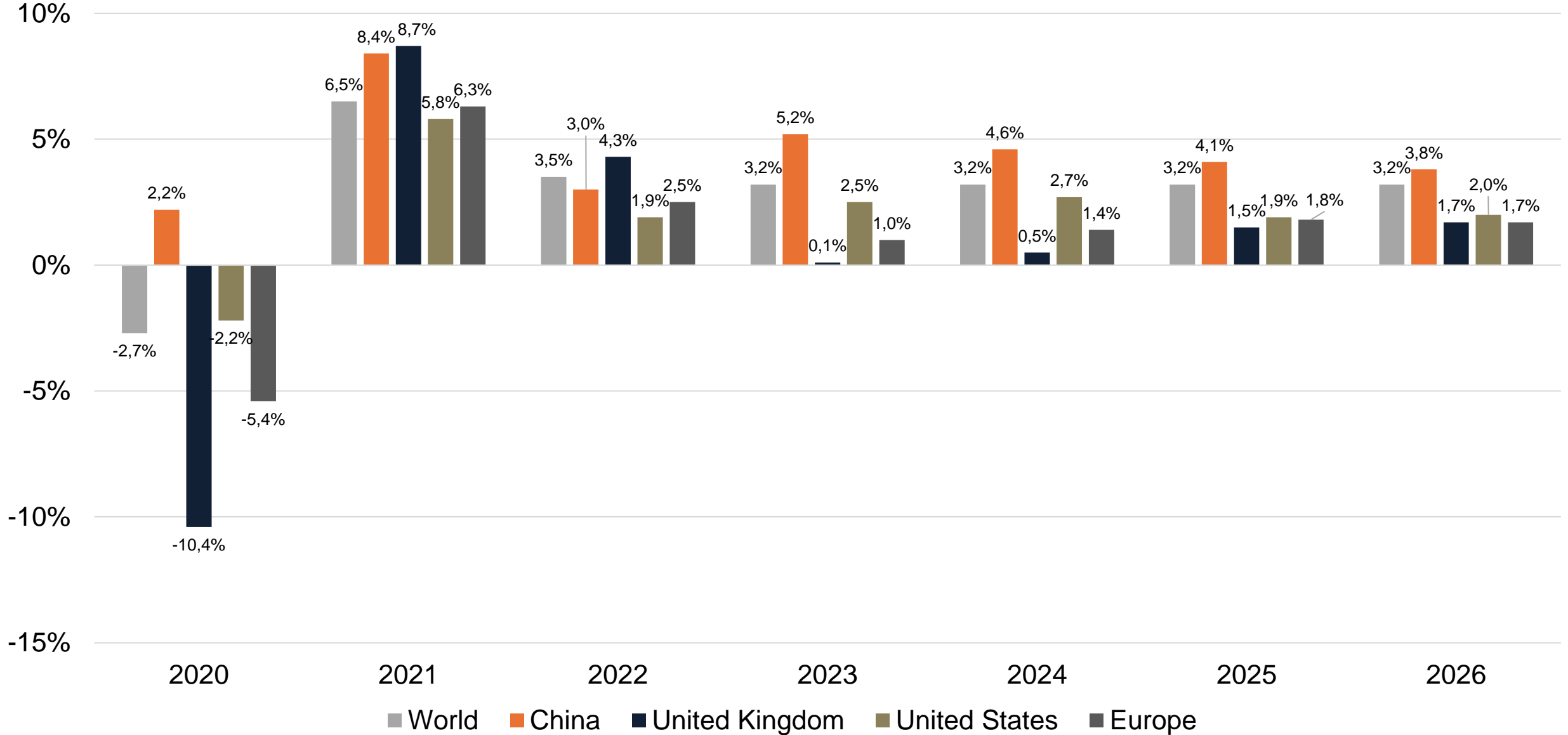
Global container freight prices, 2008-2024



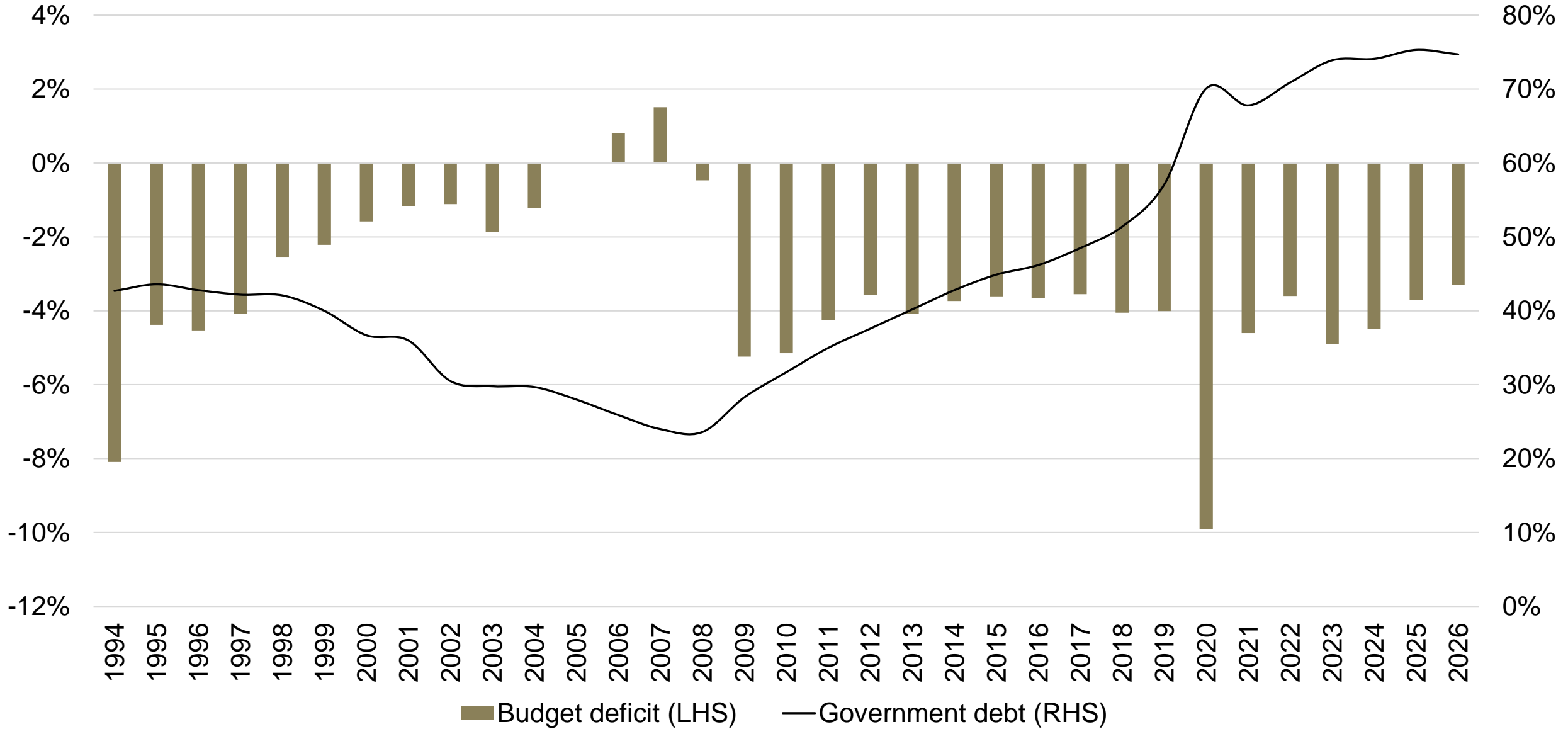
Interest rates for selected regions and the Rand, 1994-2024



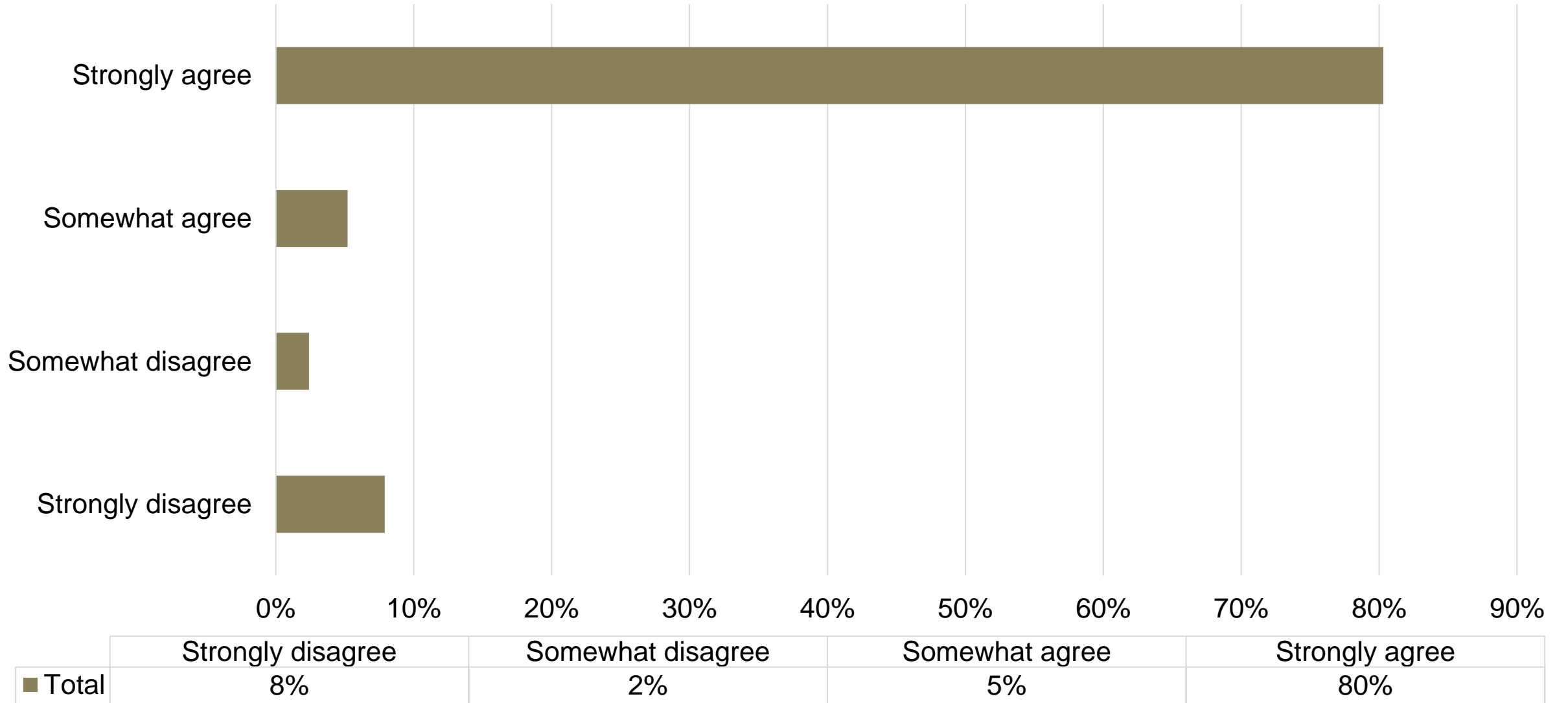
Global GDP growth rates, 2020-2026



Budget deficit and Government debt, 1994-2026

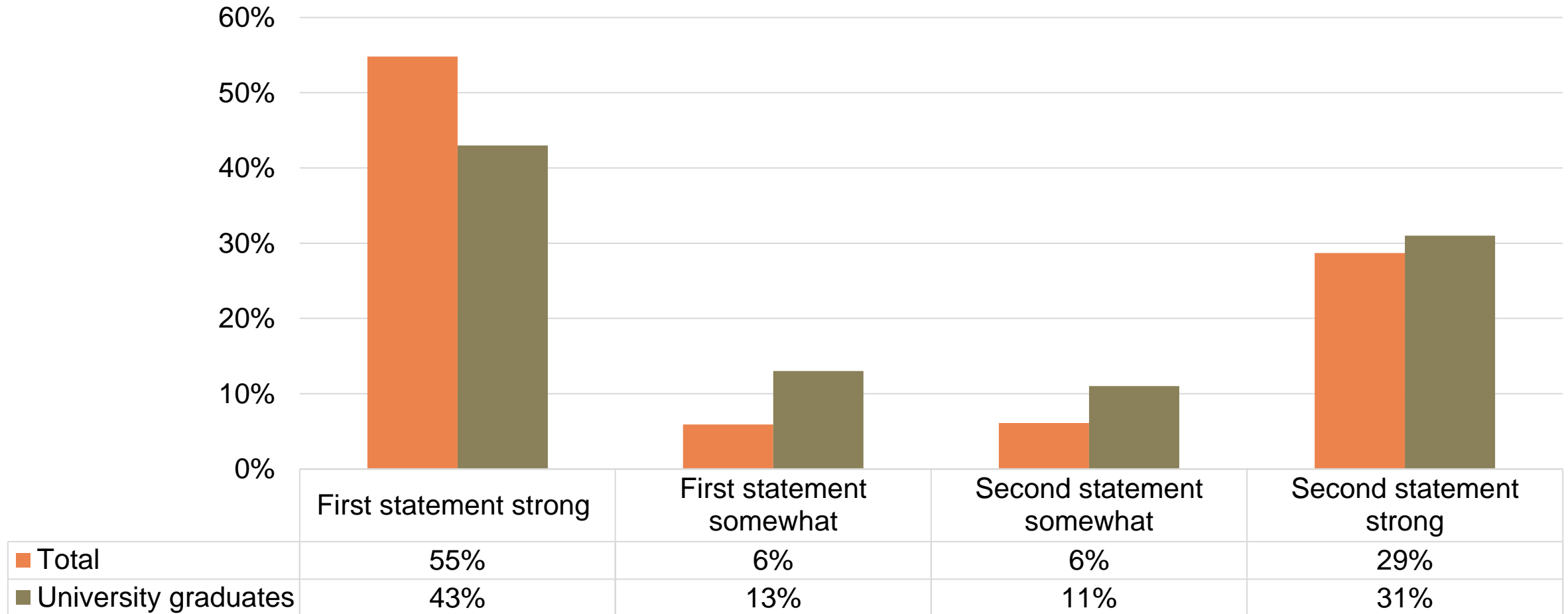


South African labour laws hinder job creation and should be relaxed to enable more employment opportunities



Which statement do you agree with?

First statement: The GNU should pursue cheap and effective electricity provision regardless of generation source – **OR** –
Second statement: The GNU should pursue a green energy agenda that opposes the construction or conti



20-year coal refitment to nuclear clean-energy transition

- Economic trends are repeatedly interrupted by political events porpoising the growth rate
- Short eras of reform are followed by periods of socio-economic reversal triggering new eras of reform
- Volatile intra- and inter-party politics see coalition governments change ideological poles regularly
- South Africa's global allegiances shift back and forth from West to East

- Economic growth averages 5%+ through the late 2020s and the 2030s
- The unemployment rate falls to below 20% by 2030 and to below 10% by 2040
- Improving circumstances allows an ANC/DA coalition to become the predictable result of every election cycle for a generation
- South Africa is a leading liberal democracy with an outsized global influence

Radicalized public opinion

Moderate public opinion

- The economy flirts with recession
- Poverty increases substantively enabling a mass radicalization campaign to succeed
- A populist coalition supplants the ANC/DA coalition and nationalizes large swathes of the economy amidst mass middle-class flight – thereby capitalising on further deteriorating circumstances to cement itself in power
- South Africa takes on a strongly anti-Western foreign policy

- Economic growth averages levels below 2% for a generation.
- South Africa records amongst the highest unemployment rates in the world.
- Stagnant socio-economic prospects bring about mass disillusionment and political disengagement as a detached coalition administers South Africa
- The country's global influence fades

Rapid coal to solar green-energy transition



FRANS CRONJE
PRIVATE CLIENTS



www.frans-cronje.com



060 585 4169



frans@frans-cronje.com