



FRANS CRONJE
PRIVATE CLIENTS

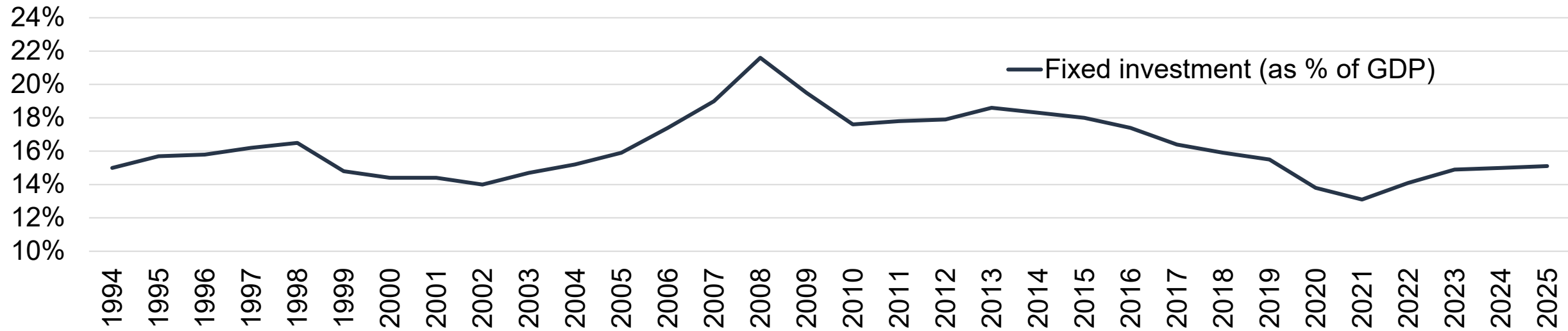
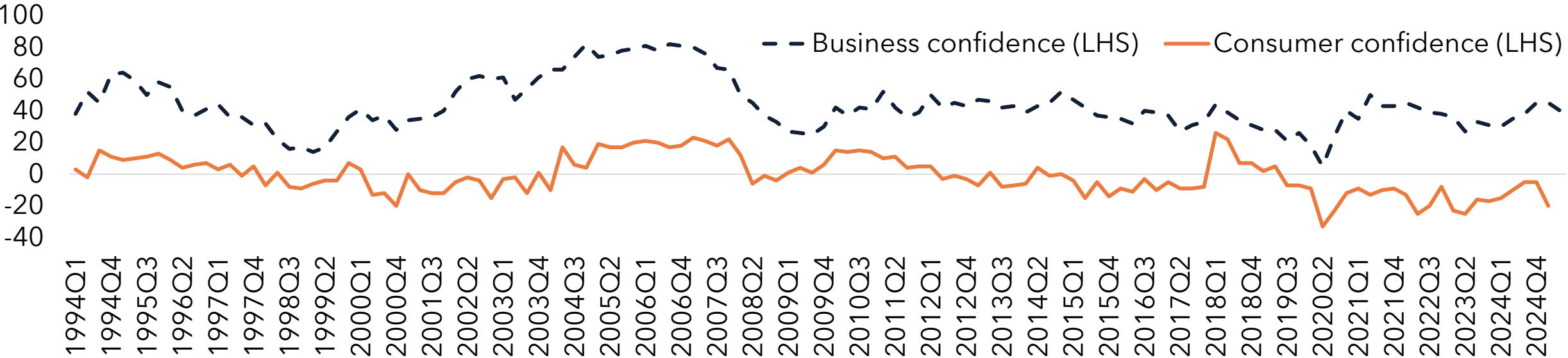


THE CASE FOR SOUTH
AFRICAN SUCCESS OVER
THE NEXT DECADE – THE
COUNTERVAILING FORCES

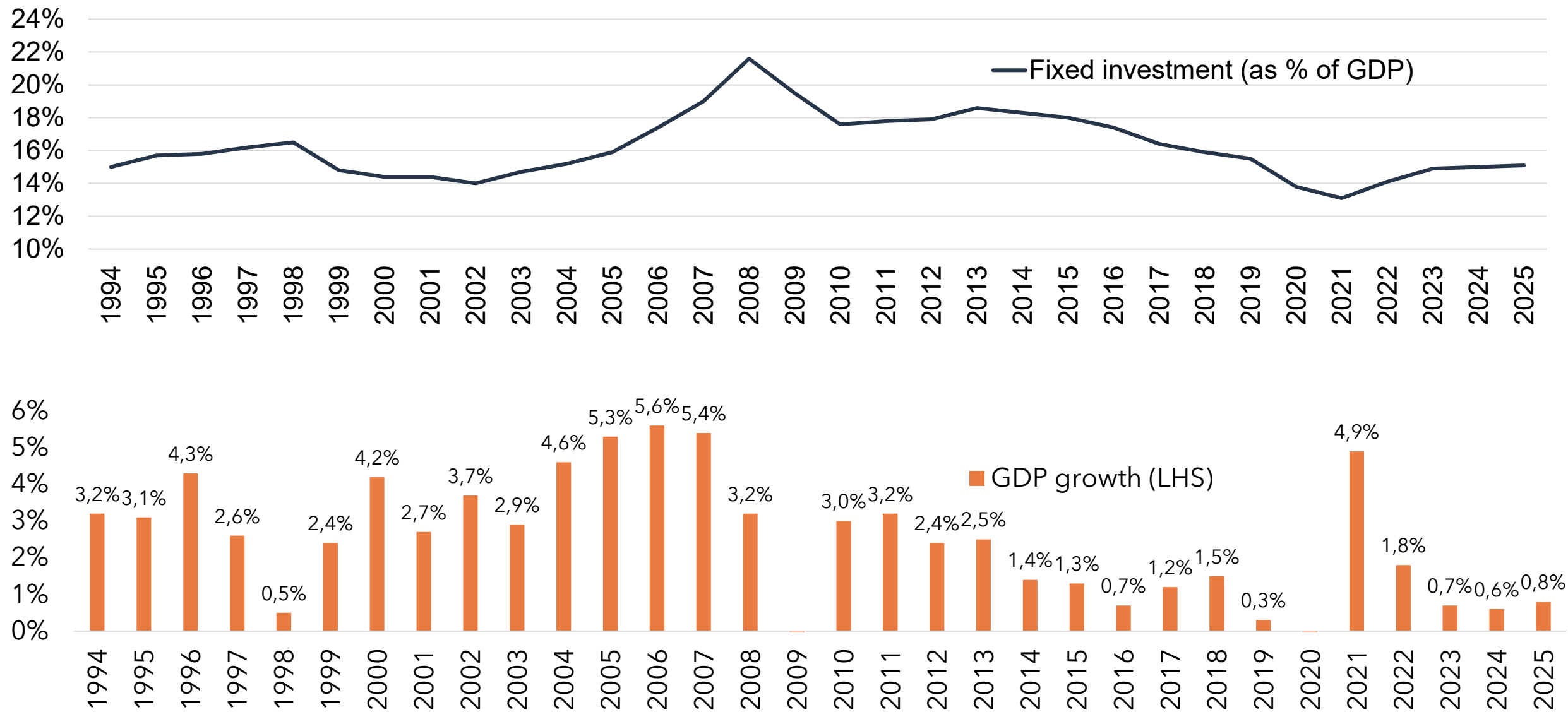
Produced for SATI, July 2025

Confidence | Fixed investment | Growth | Jobs | Public opinion |
Enclave formation | The Indo-Pacific triangle | An easy deal to
make | The ZAR | Global outlook | South Africa's potential

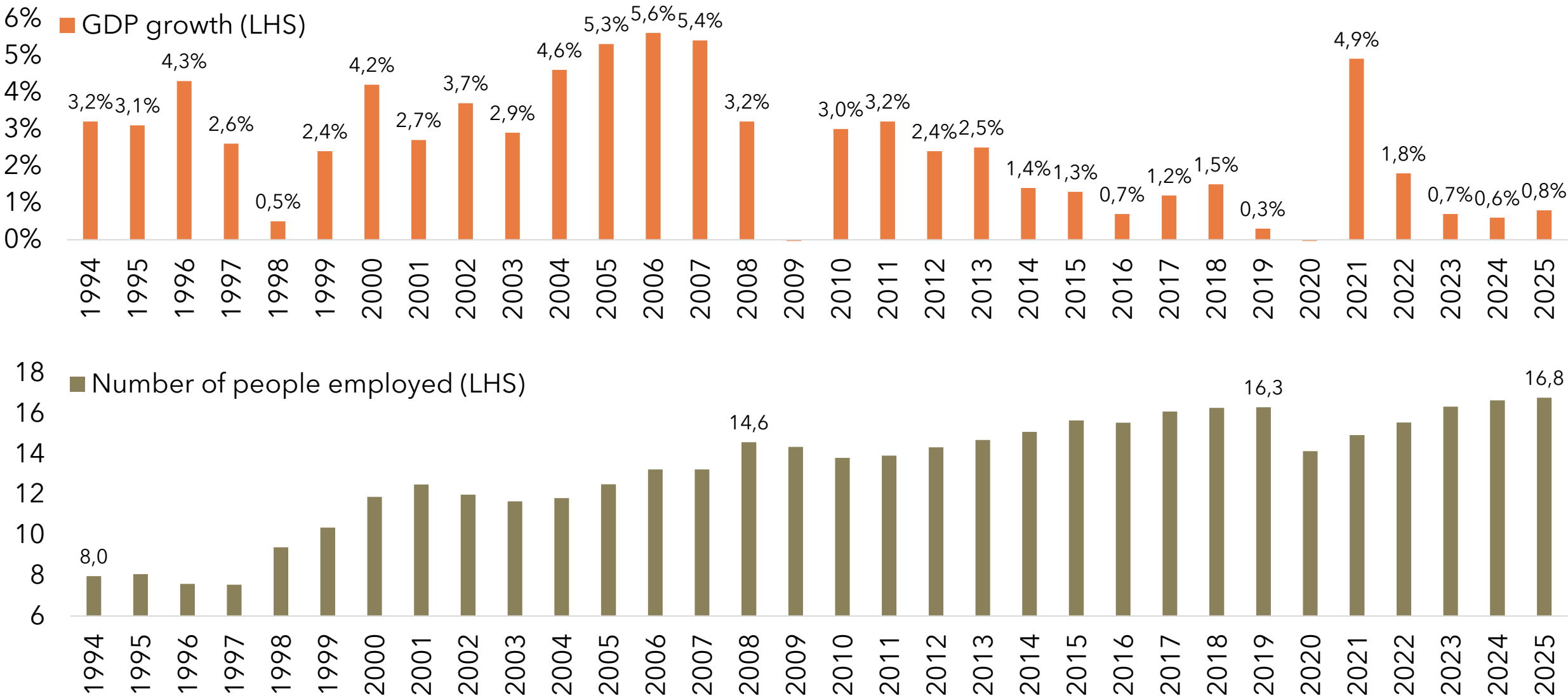
Confidence and investment, 1994-2025



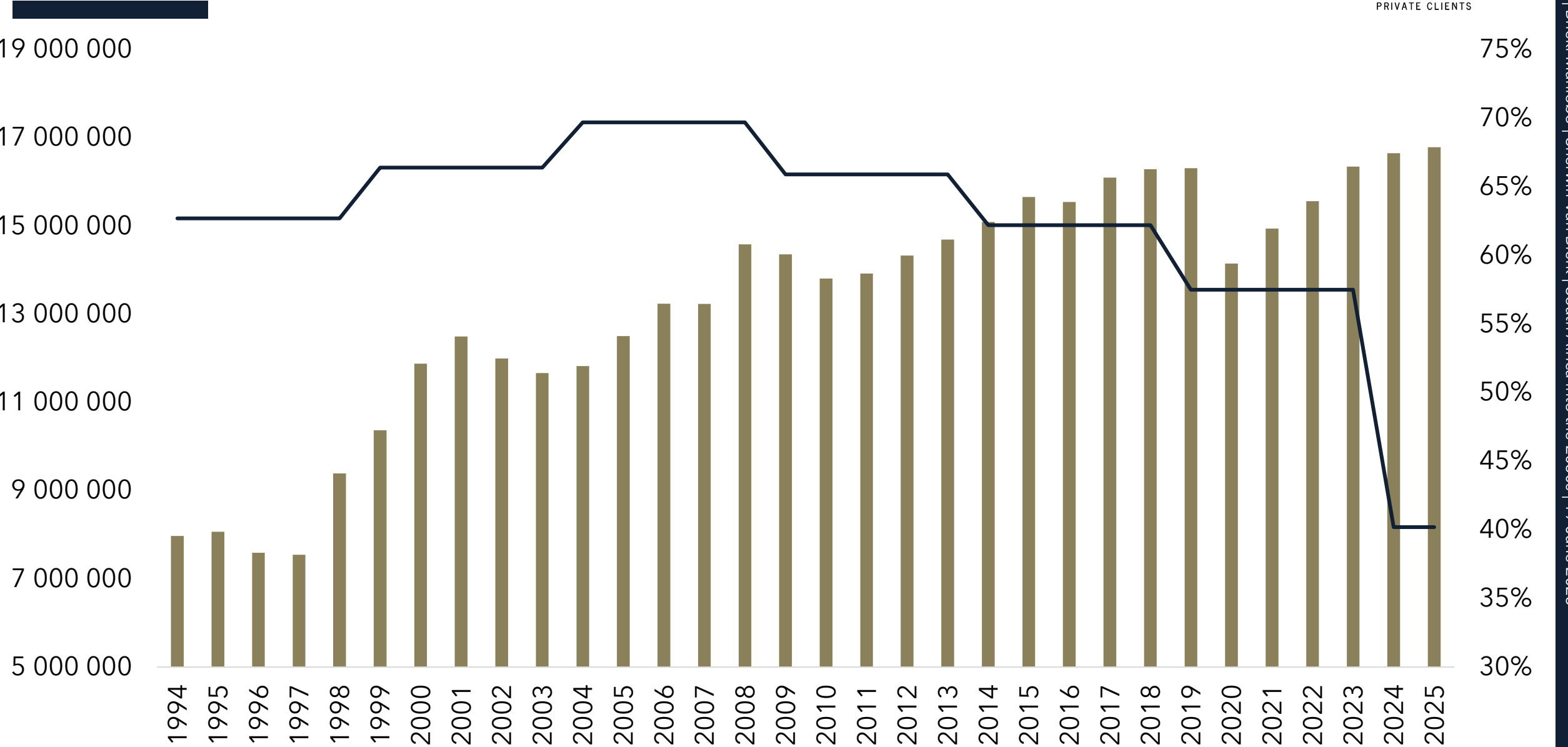
Confidence and GDP growth, 1994-2025



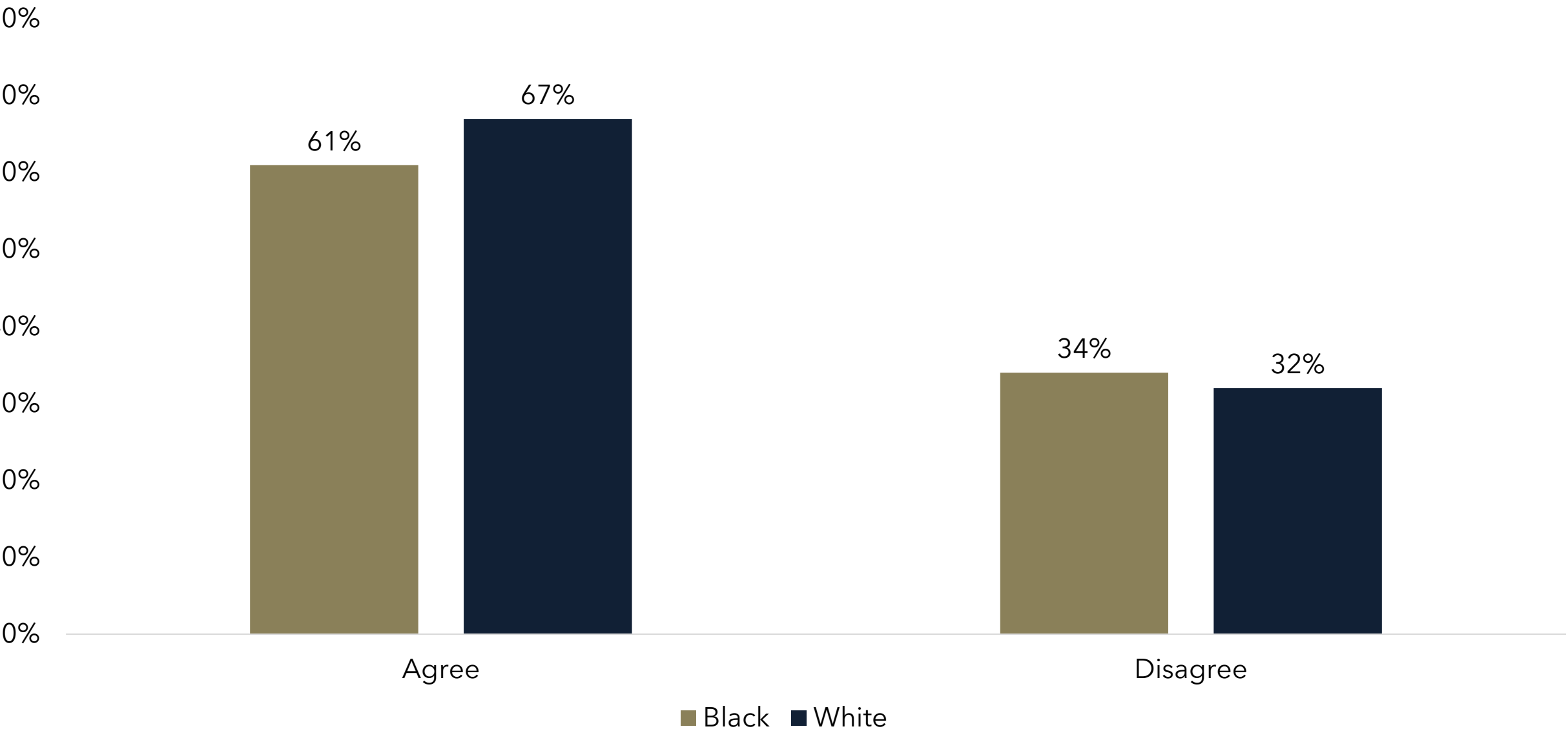
GDP growth and jobs, 1994-2025



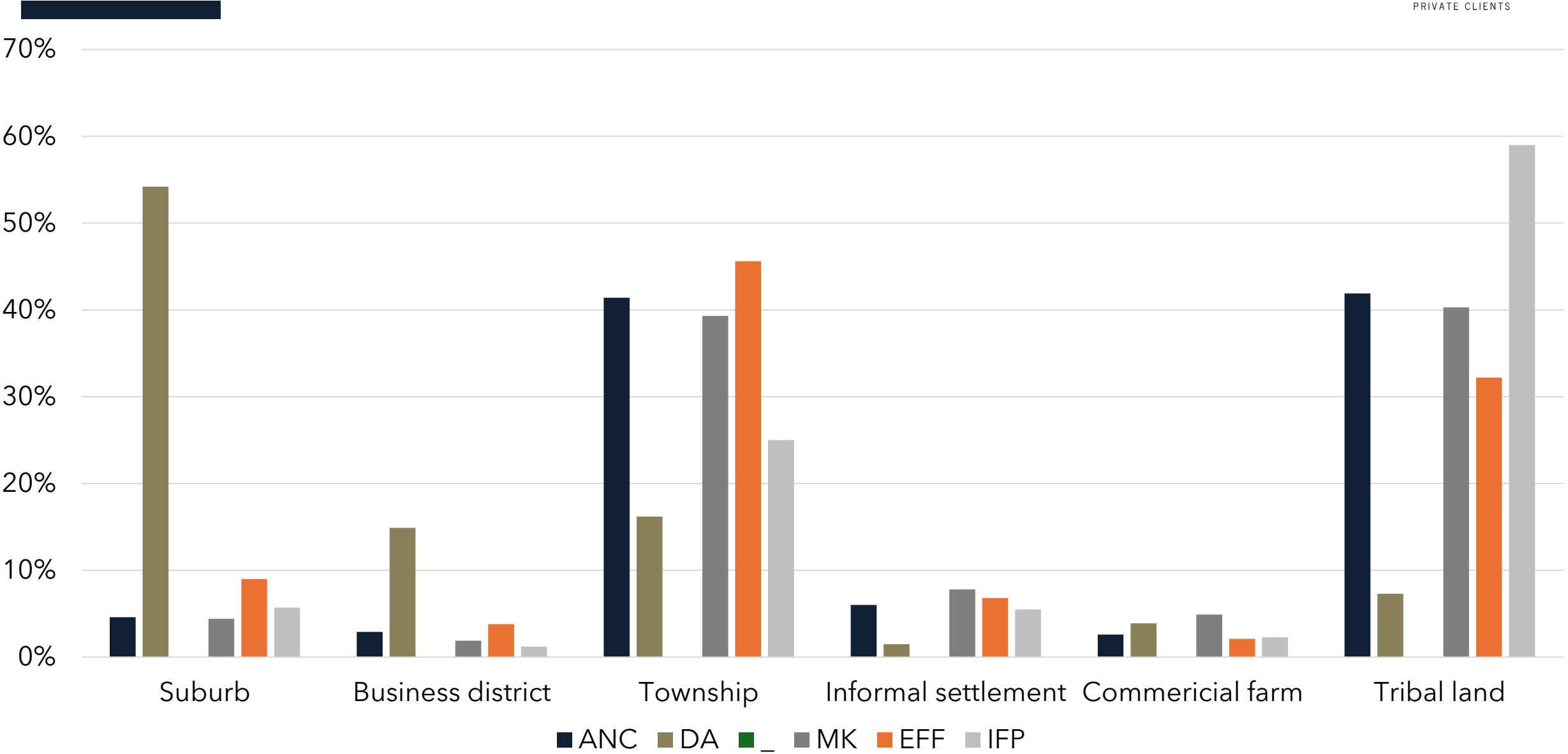
Number of people employed and ANC voter support, 1994-2025



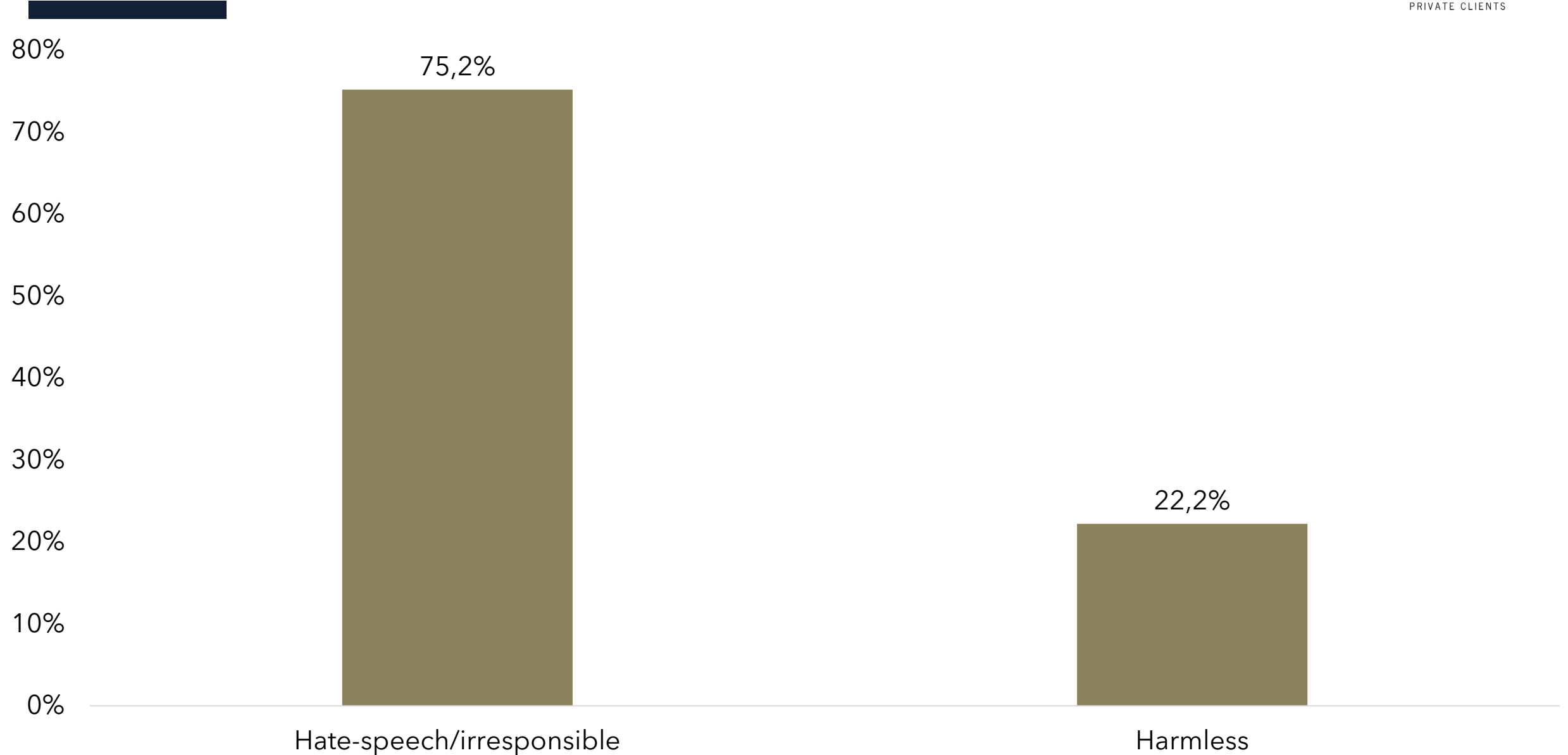
The DA and the ANC both have some good people and some good policies and if they could somehow find a way to work together that would be South Africa's best shot at a stable and prosperous future (pre-election 2024)



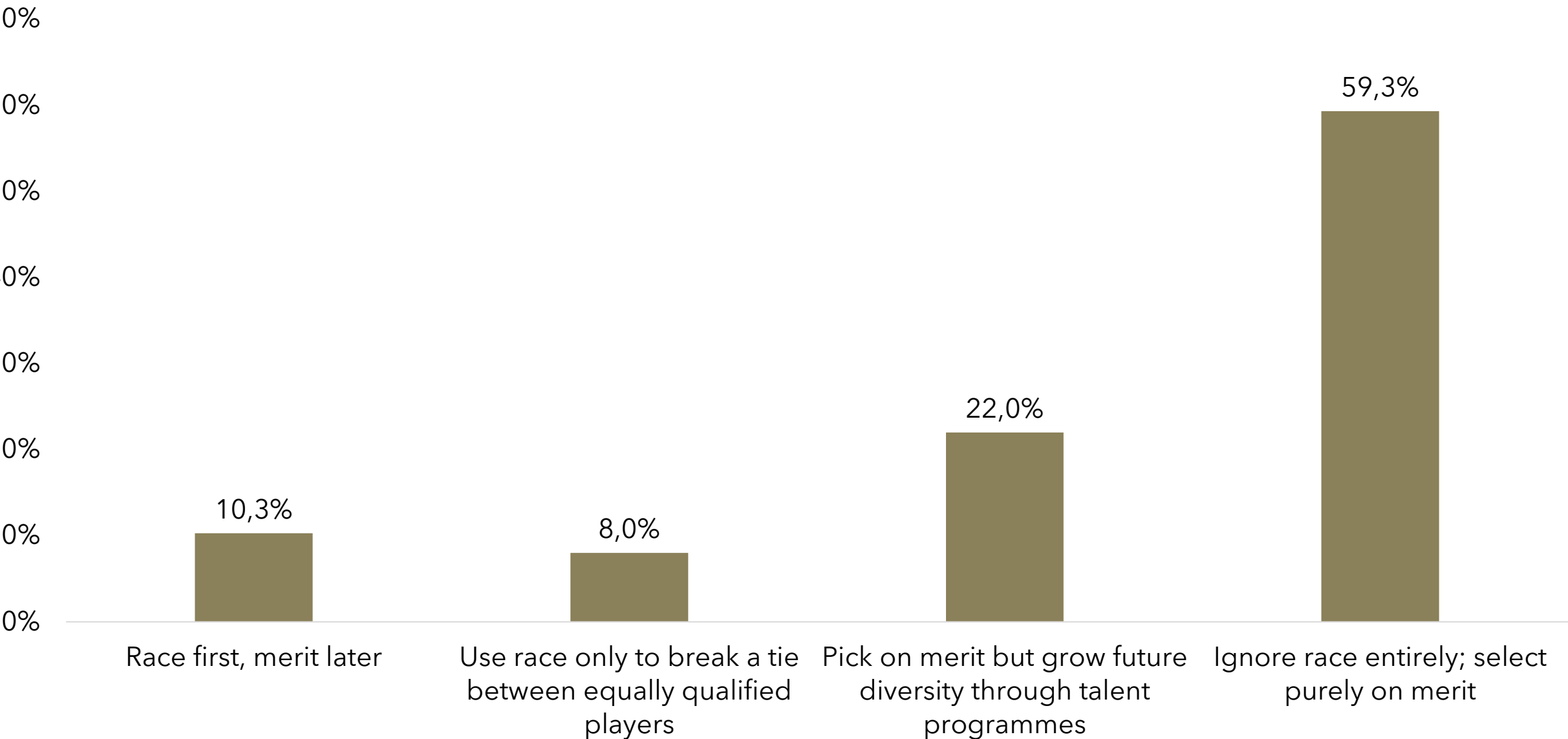
Party support by area for the 2024 South African election



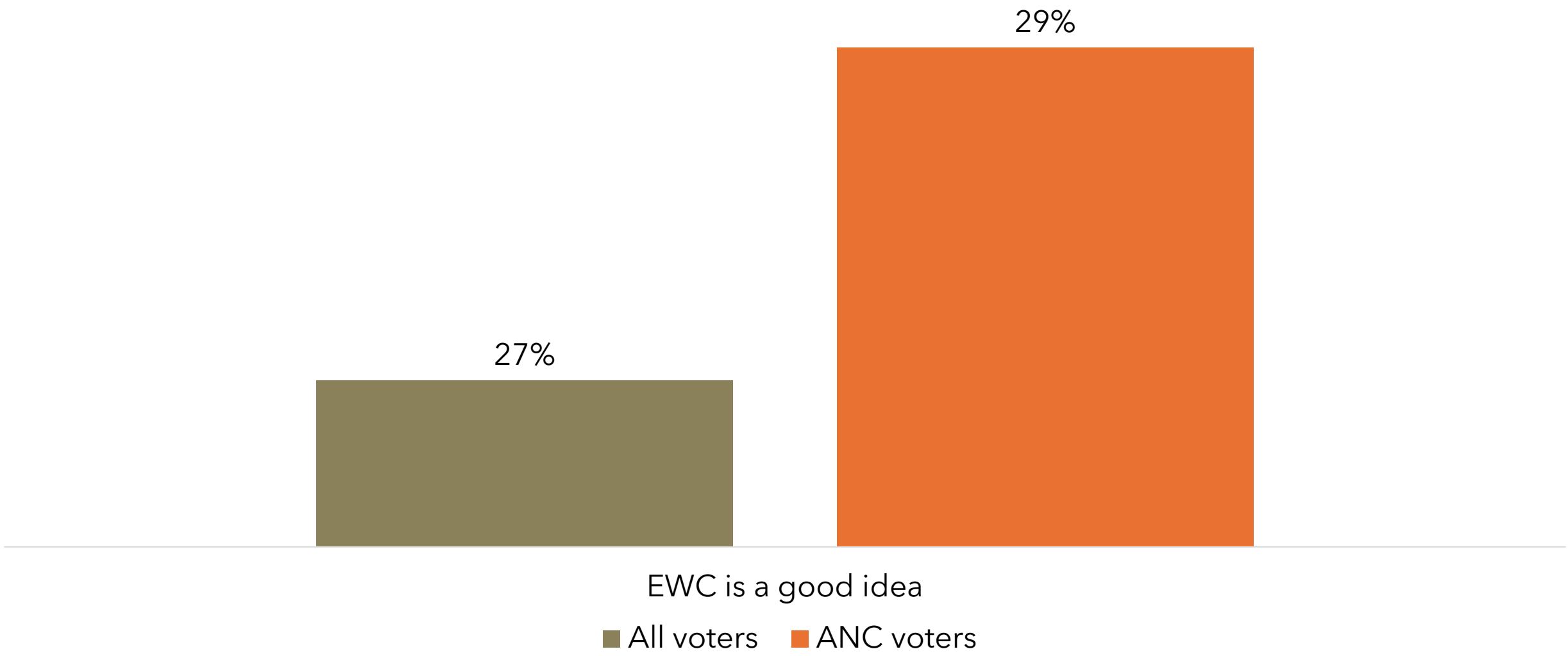
Singing 'kill the boer' is hate-speech/irresponsible or harmless?



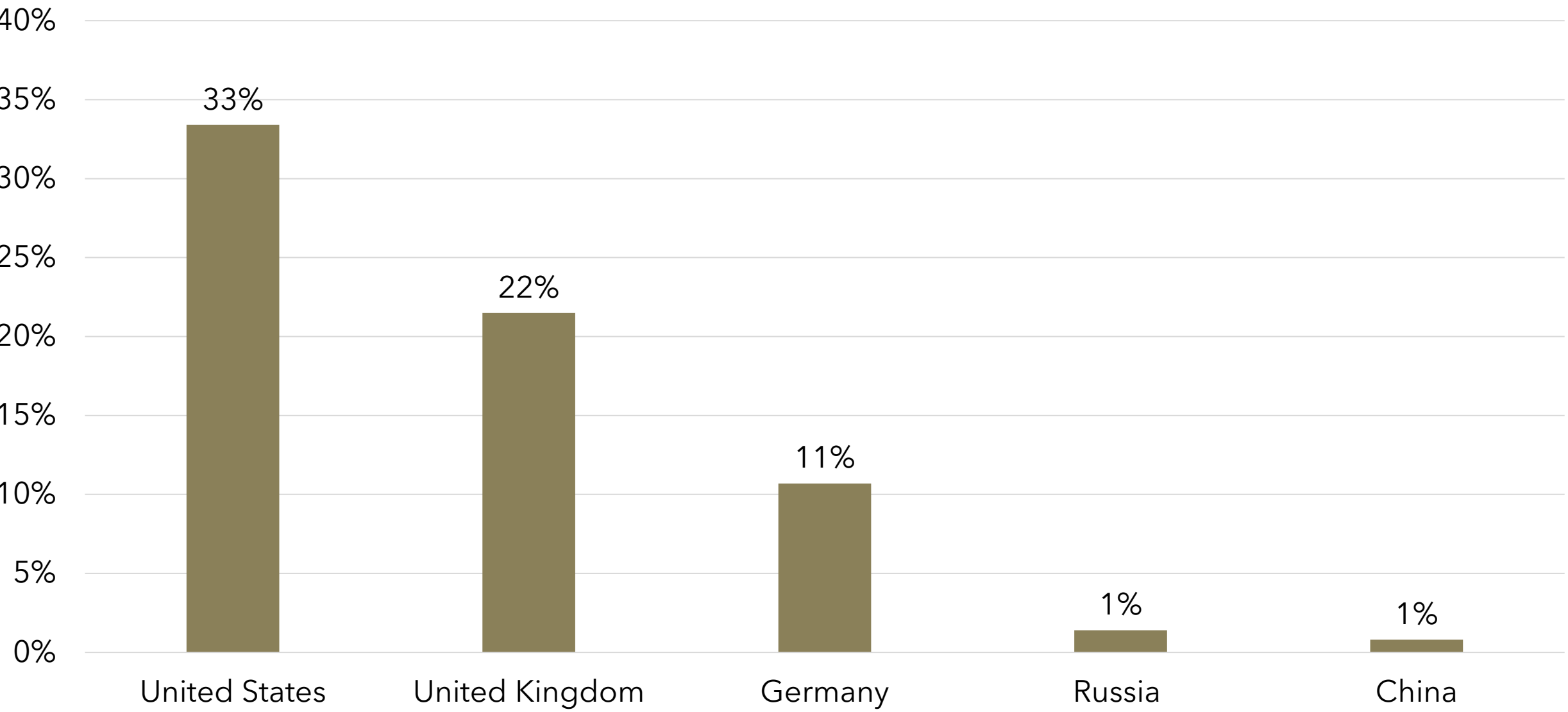
Should a coach select players by race or strictly by merit, experience, and skill?



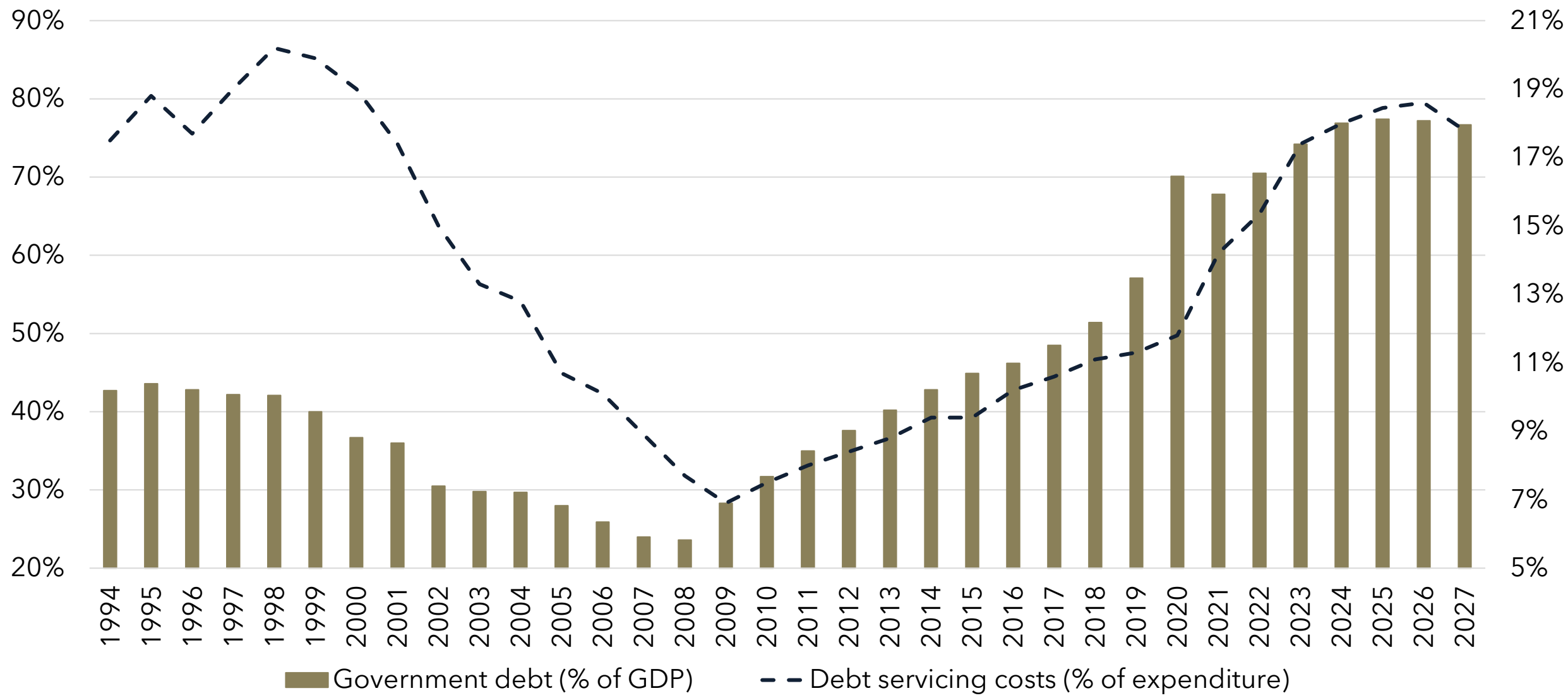
ANC and expropriation (at 200 days into the GNU)



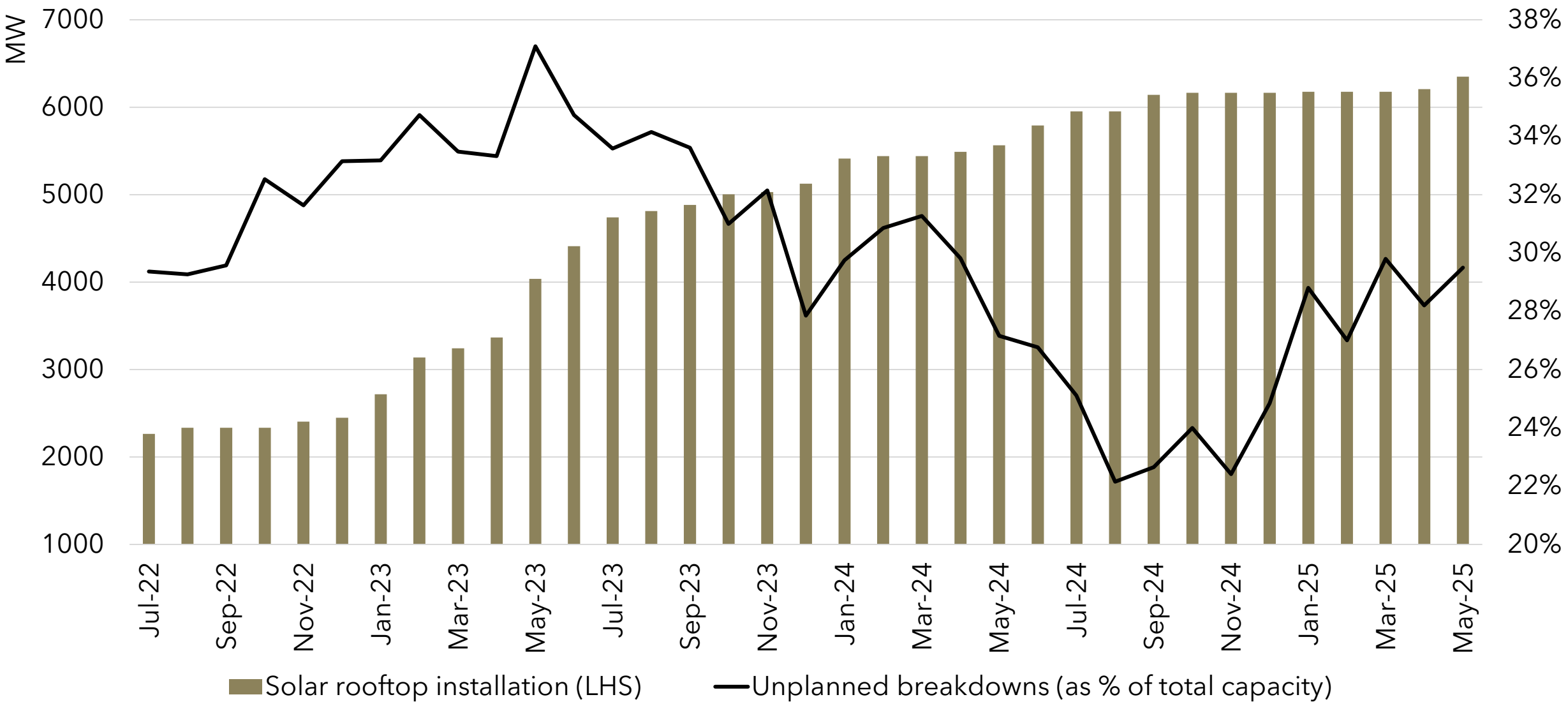
If it was up to you, in which one of the following countries would you prefer to live, work and raise your children?



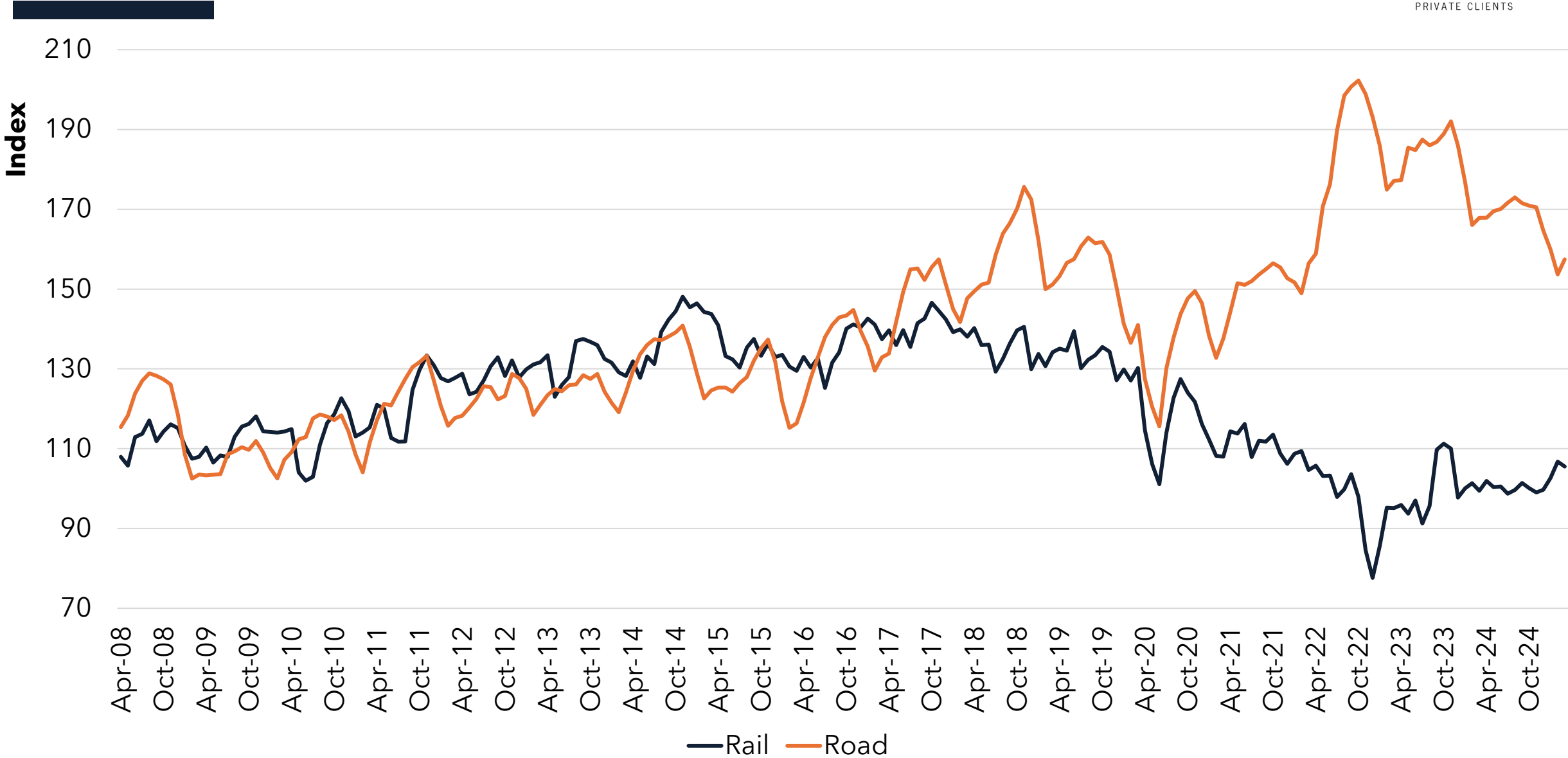
Government debt and interest costs, 1994-2027



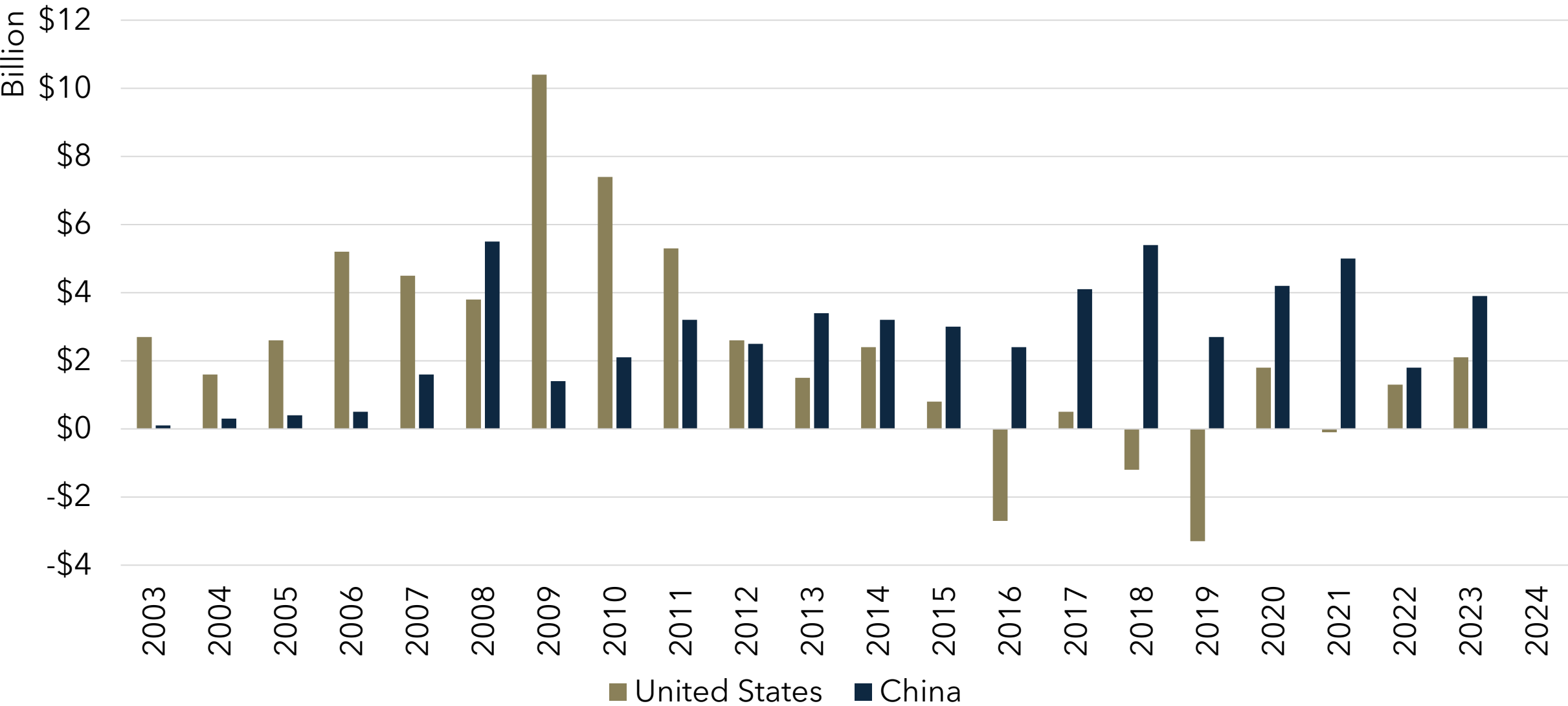
Solar rooftop installation and unplanned breakdowns, 2022-2025



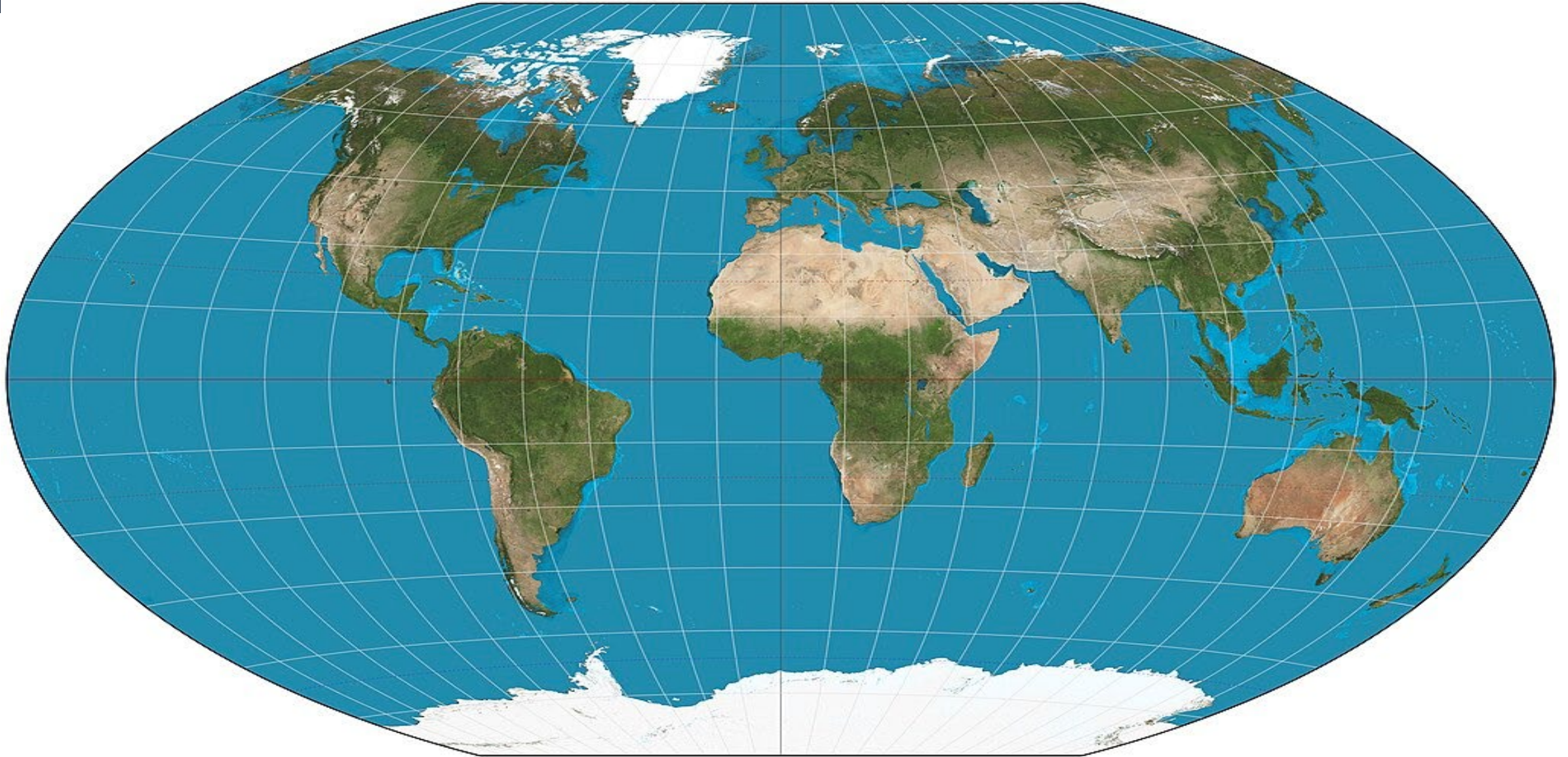
Freight transportation by rail and road in South Africa, 2008-2025



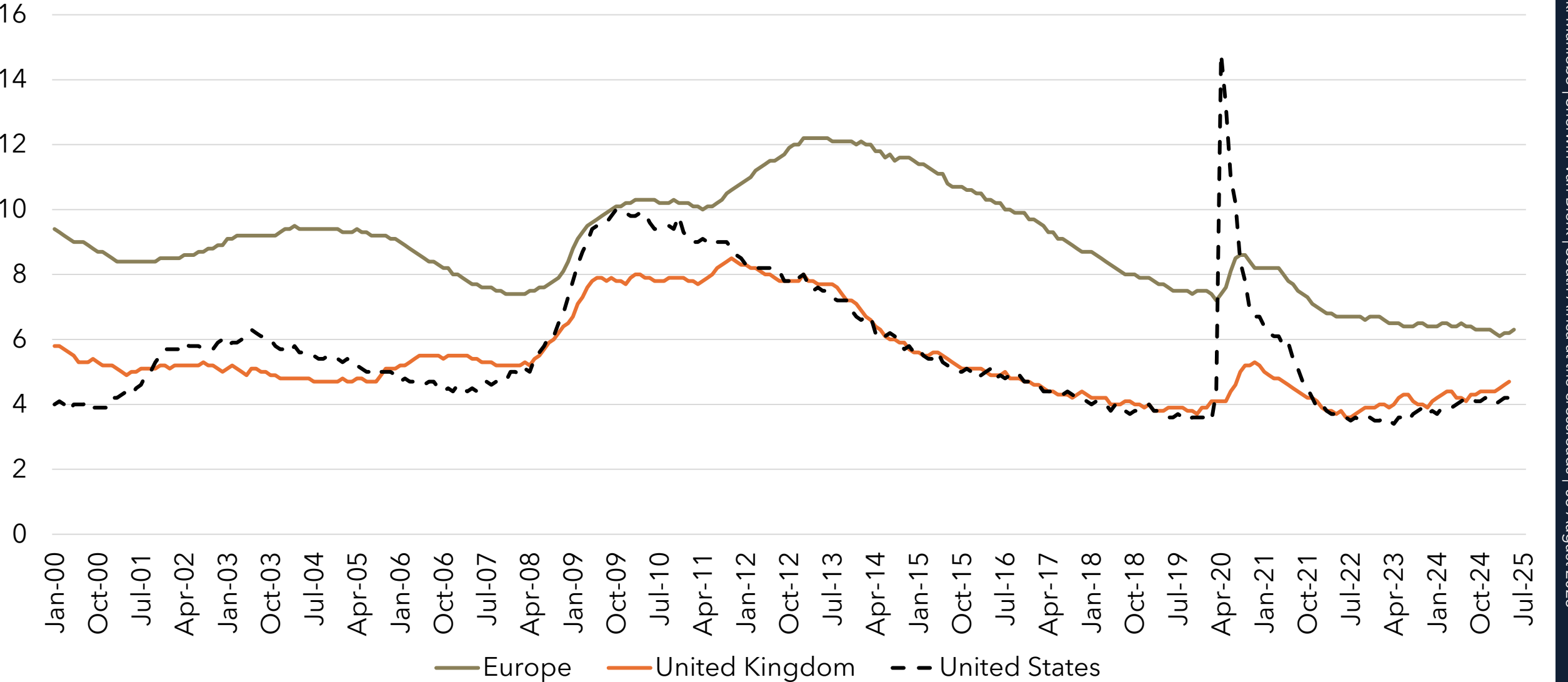
United States and China foreign direct investment, 2003-2024



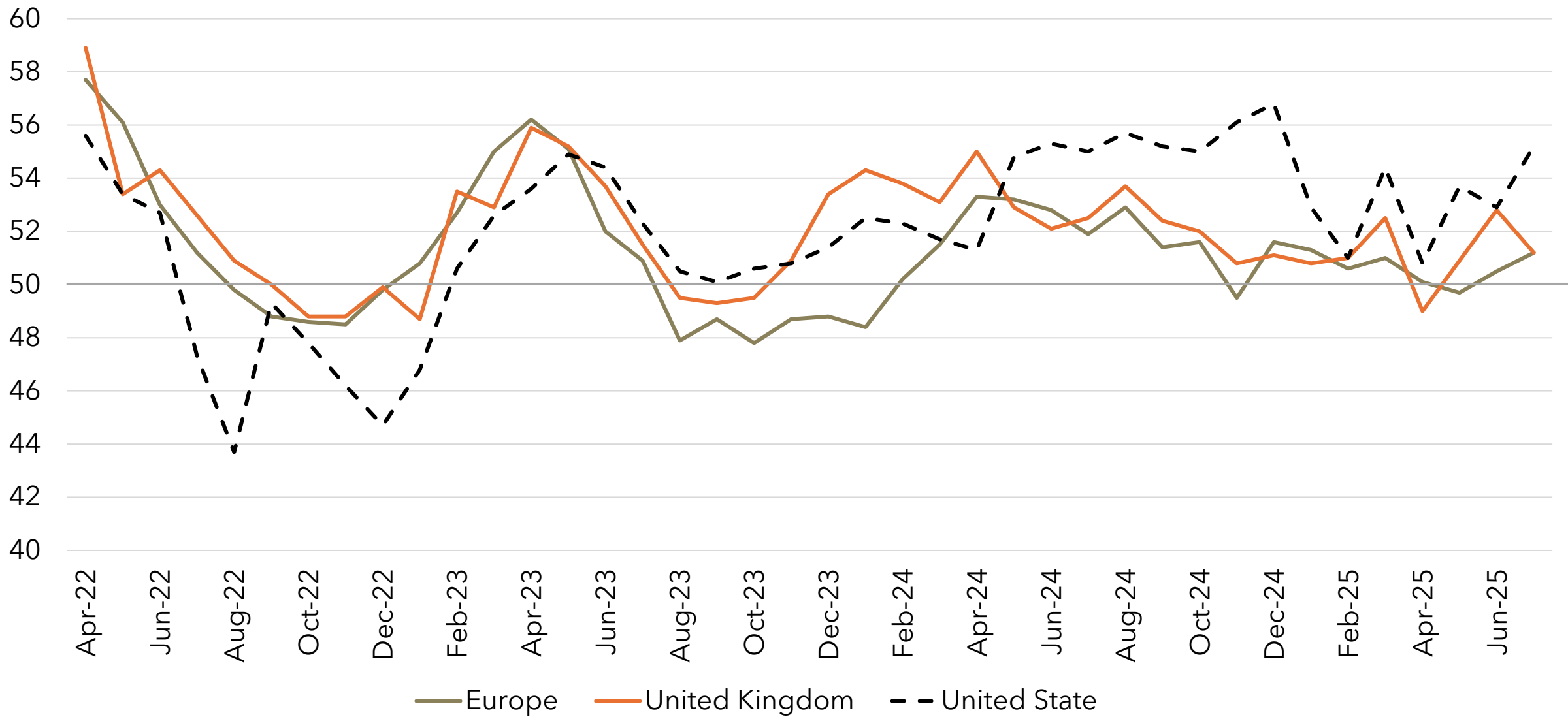
South Africa and the Indo-Pacific triangle



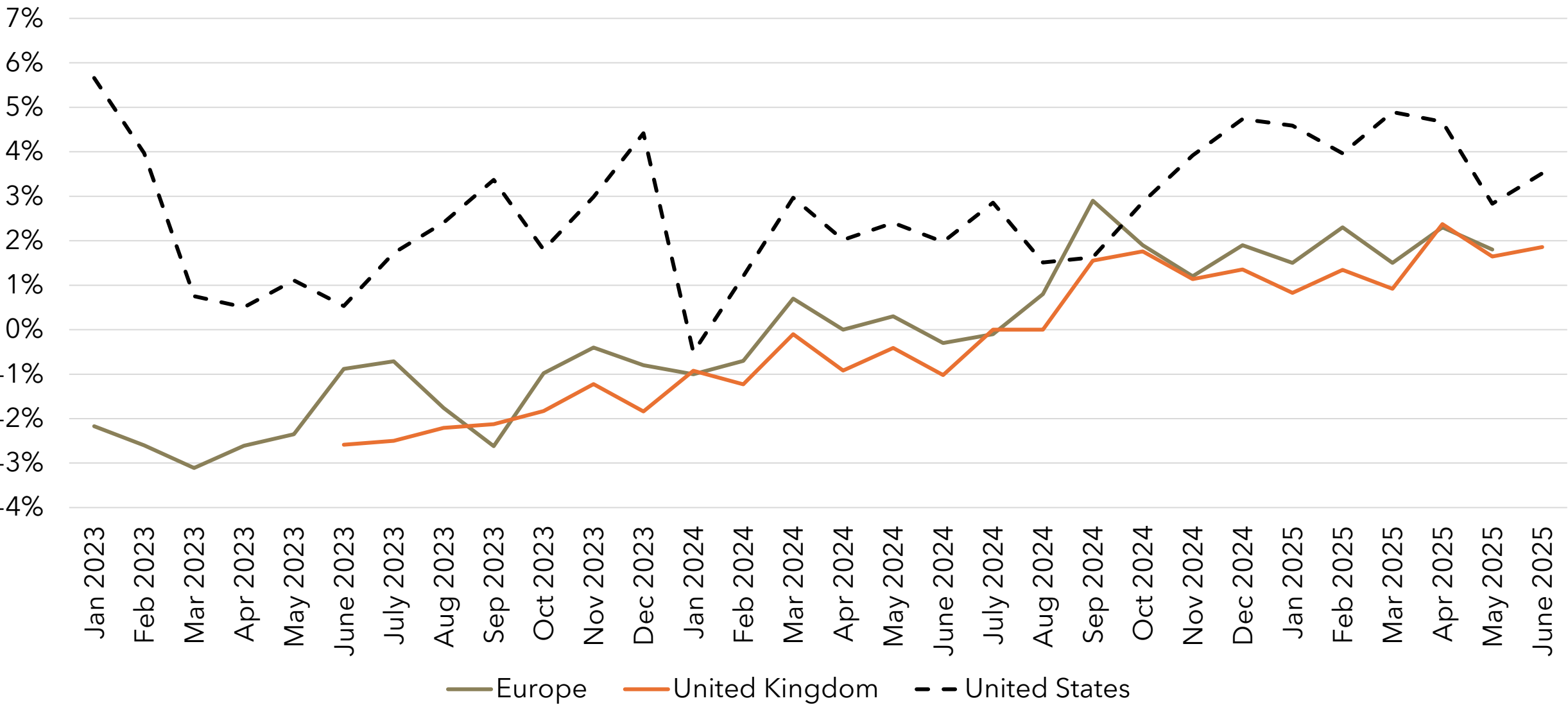
Unemployment rates for selected regions, 2000-2025



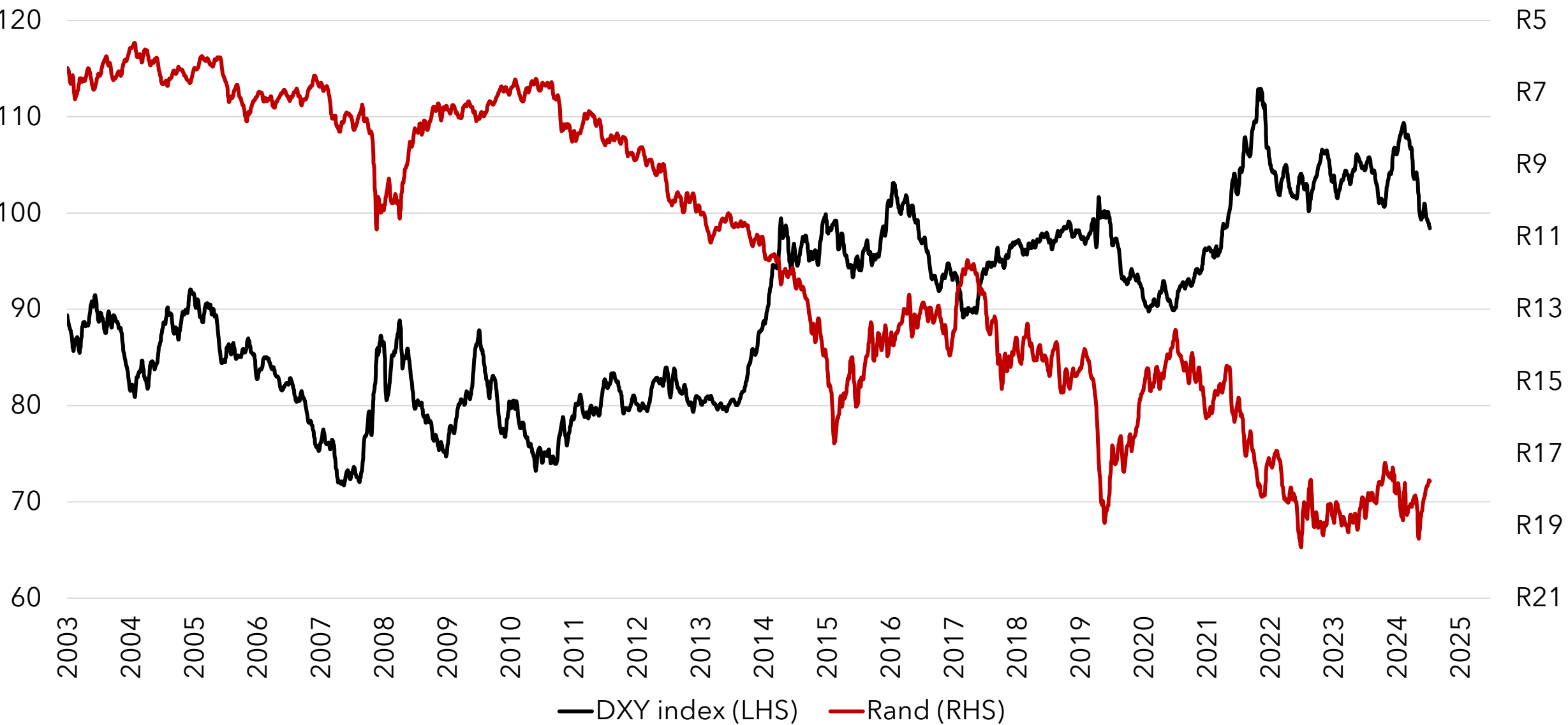
Services PMI readings for selected regions, 2023-2025



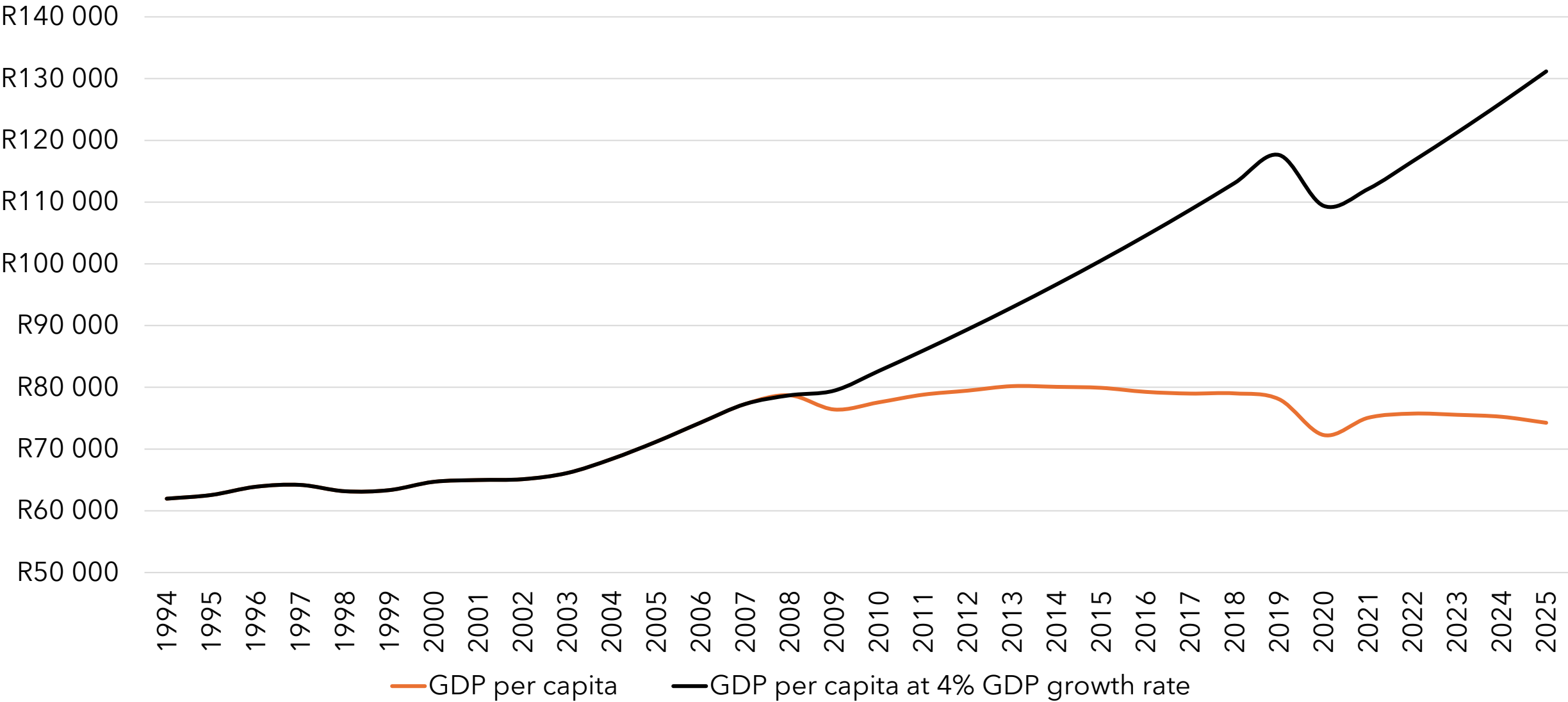
Retail sale spending for selected regions, 2023-2025



DXY index and the Rand, 2003-2025



Real GDP per capita in South Africa, 1994-2025





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