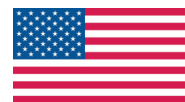




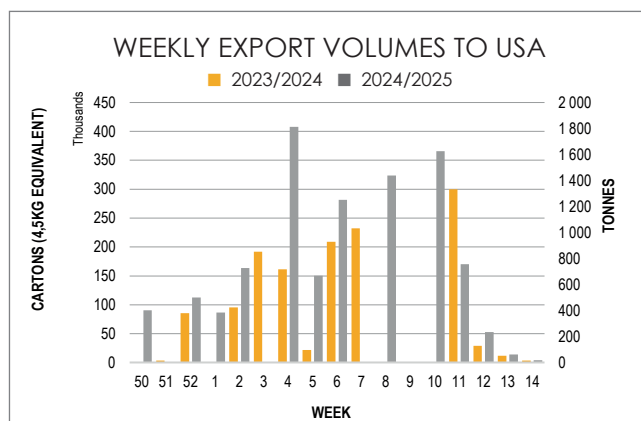
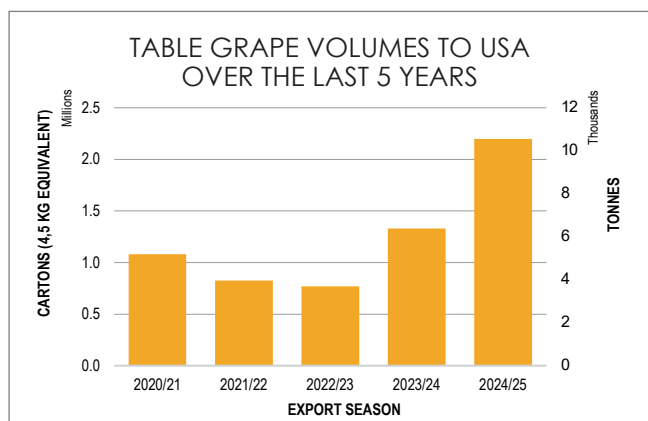
SOUTH AFRICAN TABLE GRAPE EXPORTS TO THE USA 2024/25



South Africa is the 4th largest exporter of table grapes by volume globally, and the 3rd largest Southern Hemisphere exporter after Peru and Chile (TradeMap, 2025). The USA is the largest importer of grapes globally and remains a key market for South African table grapes, with a successful export history spanning more than two decades. Over this period the industry has built a reputation as a reliable counter-seasonal supplier of quality produce to the USA. Export volumes to this market have grown exponentially over the past five seasons and SATI is of the view there is room for further growth.

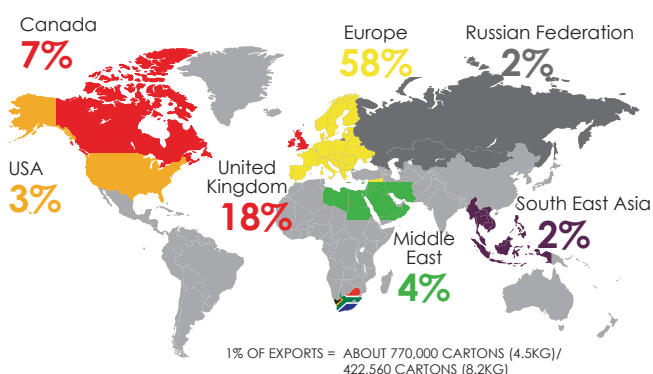
EXPORT VOLUMES TO THE USA

Table grape export volumes to the USA have grown at a compound annual growth rate of **20%** from the 2020/21 season to the 2024/25 season.



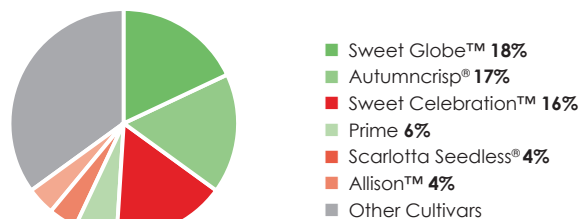
MARKET SHARE FOR SA TABLE GRAPE EXPORTS

2024/2025



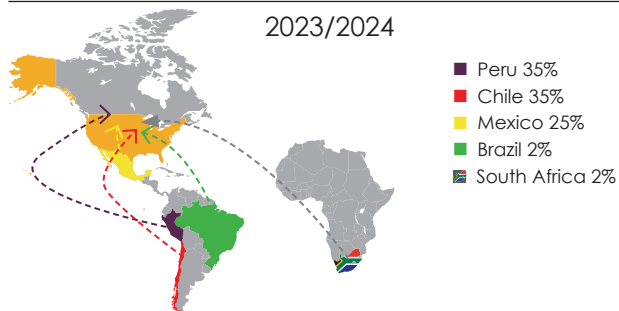
TOP 6 CULTIVARS EXPORTED TO THE USA

2024/2025



MARKET SHARE FOR USA TABLE GRAPE IMPORTS

2023/2024



ADDITIONAL INFORMATION:

- The **annual foreign income earned on table grapes exported to the USA** over the last three seasons increased from about R123 mil (\$6.7 mil) in 2022/23, to R227 mil (\$12 mil) in 2023/24, and R360 mil (\$19.5 mil) in 2024/25.
- The **main USA ports of discharge for table grape imports** from South Africa over the last two years were Newark, New York and Philadelphia.
- The table grape industry makes a significant contribution to the South African economy with a **gross production value of about R15 bn (\$813 mil) in 2024** (BFAP, 2025).
- The **industry provides almost 105,000 employment positions** which was to the value of R3.83 bn (\$208 mil) in the 2024/25 season.

EXCHANGE RATE USED: 1 USD = 18.44 ZAR

