



South African Table  
Grape Industry

South Africa

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for the world's best grapes



## SA TAFELDRUIF INDUSTRIE NUUSBRIEF 6: 24/12/2009

### Intakes *Week 50: Accumulative Totals*

The total intakes up to week 50 amounts to 8.97 million cartons, which is an 11% increase as compared to similar week in the previous season. The 11% increase is stimulated by large volumes from Orange River and Olifants River regions.

Region	2009/2010	2008/2009	% Diff
All regions	8 978 459	8 068 948	+11%
Berg River	4129	42 401	-90%
Northern Province	1 825 241	2 036 582	-10%
Olifants River	87 352	40 130	+118%
Orange River	6 994 849	5 937 509	+18%
Hex River	0	0	0

### Exports *Week 50: Accumulative Totals*

The total exports up to week 50 sum up to 5.73 million cartons due to large volumes inspected in the last two weeks, 50% of this total exports were shipped to Northern-Europe, 44% to UK and 2.9% to Far East. The exports to Far East are down by 36% as compared to similar week in the previous season.

Market	2009/2010	2008/2009	% Diff
All markets	5 733 992	5 239 688	+9%
United Kingdom	2 545 411	2 116 870	+20%
Northern Europe	2 863 958	2 640 386	+8%
Far East	160 928	252 740	-36%
Middle East	62 160	87 239	-29%

### TERUGVOER VANAF DIE STREKE

#### NTA

Flame Seedless, Prime, Black Gem, Sugrathirteen, Sugraone en Regal Seedless was sedert die begin van Desember verpak. Die kwaliteit (korrelgrootte, tros grootte en kleur) is oor die algemeen goed ten spyte van die koel en klam weer wat tot aan die einde van November voorgekom het. Gedurende Week 51 het daar wel droër en warmer weer voorgekom wat goeie vooruitsigte stel vir Crimson Seedless en Red Glode, wat na verwagting vanaf Week 52 verpak gaan word. Kleur van hierdie kultivars is in die meeste gevalle al ten volle ontwikkel. Interne verbruining het voorgekom met die aankoms van Prime en was afgekeur by Asda, maar het sonder enige noemenswaardige probleme in die EU verkoop. Daar is egter rede vir kommer oor die verwagte pryse vir Red Globe in EU, aangesien voorspel word dat daar groot volumes vanaf Peru verwag word wat teen laer pryse aan die EU markte gelewer kan word.

#### ORPA

Flame Seedless, Prime, Sugraone, Sugrathirteen, Sugrasixteen, Victoria en Thompson Seedless was gedurende Desember verpak. Alhoewel die kwaliteit van Flame en Sugraone in die Groblershoop streek gemiddeld tot goed was (as gevolg van reën wat op 7 Desember geval het) ervaar die res van die streek baie goeie kwaliteit. Kleur ontwikkeling van Flame was oor die algemeen baie goed. Die kleiner korrelgrootte en kleiner trosse veroorsaak egter dat die verpakte volumes baie laer is as wat verwag is. Die swaarder en grootter trosse van die Prime en Sugaone maak egter gedeeltelik op vir die verlies aan Flame volumes. Daar bestaan hoë verwagtinge vir die Thompson Seedless oes. Van die eerste Thompsons wat verpak was het ryphele van ±19° Brix met 'n suiker-suur van 23:1 gehad.

#### OTPV

Sover was daar nog net Flame Seedless en Prime verpak. Die Koelkamer in Trawal rapporteer bo verwagte volume innames vir die Desember periode. Flame Seedless in die Vrededal area was ± 6dae vroeër as verlede jaar verpak. Kwaliteit (korrelgrootte, kleur en smaak) is uitstekend.

#### BTPV

In Week 51 was die eerste Prime en Flame Seedless in die Saron en Piketberg sub-streke verpak. Paarl behoort teen Week 52 met verpakking te begin. Verkleuring van tros stingels as gevolg van donsskimmel infeksies het by vroeër kultivars voorgekom. SATI ondersoek die impak wat dit op die mark persepsie rakende die kwaliteit mag hê. Verder word daar ook saam met PPECB gewerk om te verseker dat hierdie verkleuring reg beoordeel word tydens inspeksies sodat afkeurings nie verkeerdlik plaasvind nie.

#### HTA

Prime, Flame and Sugraone behoort teen Week 52 verpak te word. Korrelgrootte van Flame Seedless lyk belowend.

### Crop Estimate - Reviewed

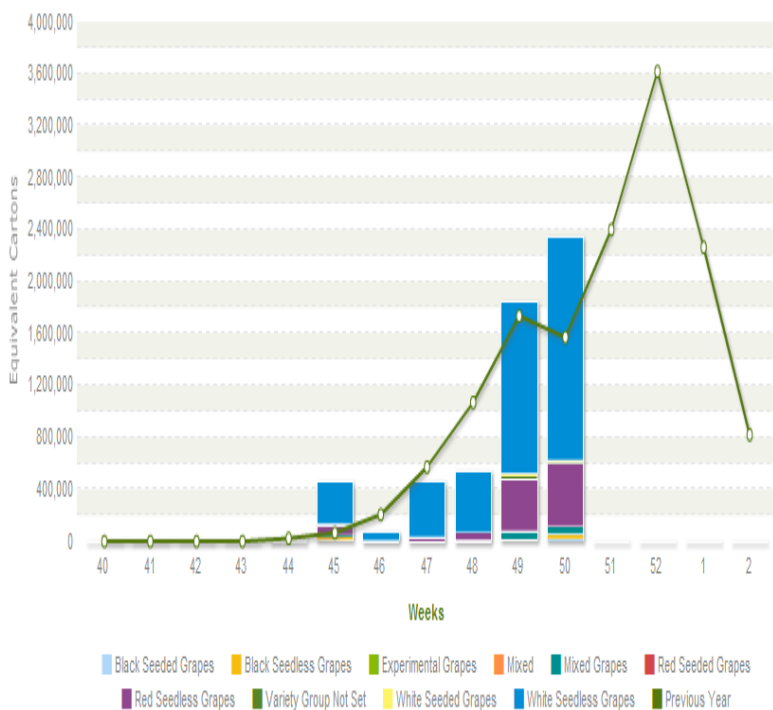
REGION	PROJECTED VOLUMES
Northern Province	3.2m - 4.0m
Orange River	14.5m -15.5m
Oliphant's River	1.7m - 2.0m
Berg River	8 m - 9.25m
Hex Valley	18.5m -20.0m
<b>INDUSTRY AVERAGE</b>	<b>49 m - 51.2m</b>

The Berg River crop estimates review shows that majority of producers are expecting at least 25-33% decline in their total crop. When looking at cultivar level some producers reports 80-100% decline. The overall region decline is 30% as compared to the initial crop estimates. The table above presents the results derived from the Berg River crop estimates review.

The slight decline at industry level is due to large volumes expected from Orange River. The total crop from Olifants River is also expected to be higher due to new plantations entering full bearing capacity.

## Total shipping volumes *Week 50* *All Varieties*

Export Graphs - Season 2009/2010



### Please Note:

The shipped volumes indicated on the above graph are subject to change without notice

## FESTIVE SEASON OFFICE HOURS

Please note that the SATI office hours on the 24 December 2009 will be from 8am to 12pm. The office will then be closed for the holidays and we will be back on the 4<sup>th</sup> January 2010.

Emergency contact numbers during this period are as follows:

Andre Van Wyk: 082 468 7577

Rhomona Gounden: 083 529 3538

Thuria Levy: 074 112 1749



## In Memorandum

### De Doorns:

#### Naudesig Plaas

Ons wil hiermee ons innige medelye en simpatie oordra aan die families van die 5 kindertjies en dagmoeder wat verlede naweek tragies in 'n motorongeluk op die N1 hul lewens verloor het. Die begrafnis diens vind plaas op Sondag 27 Desember 2009 om 10uur vanaf Naudesig Plaas.

### Experico:

#### Werner Witbooi

Dit is met leedwese dat ons u in kennis stel van die afsterwe van Werner Witbooi (43) die afgelope naweek in 'n motorongeluk in die Noord Kaap. Werner was vir 13 jaar werksaam by ExperiCo en het aktief navorsing binne die tafeldruif arena gedoen, onder meer op die verbruining van wit kultivars asook die afbreek kurwes van Ethephon meer onlangs. Sy dood laat 'n groot leemte by ExperiCo asook binne die tafeldruif navorsings gelede. Die begrafnis diens vind plaas op Maandag 28 Desember 2009 vanuit die VGK Kerk, 6de Laan, Retreat. Ons gebede en gedagtes gaan uit na sy familie en kollegas.

Find us on the web

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South Africa

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